

## **TWikiDocumentation**

### **TWiki**

Revision: r1.39 – 03 Dec 2001 – 12:38 GMT – MikeMannix

Printed: Fri Jul 12 01:14:42 2002

Location: http://svesm2.flur.zuerich.ubs.ch: 8880/cgi-bin/twiki/view/TWiki/TWikiDocumentation

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*Note:* Read the most up to date version of this document at http://TWiki.org/cgi-bin/view/TWiki/TWikiDocumentation

Related Topics: TWikiSite, TWikiHistory, TWikiPlannedFeatures, TWikiEnhancementRequests



# **TWiki System Requirements**

Server and client system requirements for TWiki 01-Sep-2001

#### **Overview**

Maintaining minimum client and server requirements is necessary to keep TWiki deployment as broad as possible.

## **Server Requirements**

TWiki is written in Perl 5, uses a number of shell commands, and requires RCS (Revision Control System), a GNU Free Software package. TWiki is developed in a basic Linux/Apache environment. It also works with Microsoft Windows, and should have no problem on any other platform that meets the requirements:

Required Server Environment			
Resource	Unix	Windows	
Perl	5.005_03 or higher		
Non standard Perl modules	Net::SMTP(orsendmail)	Net::SMTP, MIME::Base64, Digest::SHA1	
RCS	5.7 or higher		
Other external programs	ls, fgrep, egrep		
Web server	Apache; others (with support for CGI, authentication, extended path) *		

Current documentation covers Linux only. A TWikiOnWindows installation guide is next.

## **Client Requirements**

The TWiki standard installation has extremely low browser requirements:

- HTML 3.2 compliant
- generates XHTML 1.0 pages that are compatible with HTML 3.2
- minimal use of JavaScript in the user interface (degrades gracefully)
- no cookies
- no CSS

You can easily add capabilities, through customizing the templates, for one, while tailoring the browser requirements to your situation.

#### **Known Issues**

• The new TWikiPlugins feature currently does not have compatibility guidelines for developers. Plugins can require just about anything: browser–specific functions, stylesheets (CSS), DHTML, Java applets, cookies.



-- MikeMannix - 15 Sep 2001

#### TWiki Installation Guide

*Installation instructions for the TWiki 01–Sep–2001 production release* 

#### **Overview**

These installation steps are based on the Apache Web server on Linux. TWiki runs on other Web servers and Unix systems, and should be fine with any OS and server that meet the system requirements. Documentation for other platforms is currently limited. For Windows, check TWiki:Codev/TWikiOnWindows. Search the TWiki:Codev web for other intallation notes.

### **Standard Installation**

Request and download the TWiki 01–Sep–2001 distribution in Unix ZIP format from http://TWiki.org/download.html. (*To install TWiki on SourceForge, for use on a software development project, read TWiki:Codev/SourceForgeHowTo.*)

#### **Step 1: Create & Configure the Directories**

**NOTE:** If you don't have access to your Web server configuration files – for example, if you're installing on an ISP-hosted account – use the alternative Step 1 instead.

- Create directory /home/httpd/twiki and unzip the TWiki distribution into this directory.
- The twiki/bin directory of TWiki must be set as a cgi-bin directory. Add /home/httpd/twiki/bin to file /etc/httpd/httpd.conf with only ExecCGI option.
- The twiki/pub directory of TWiki must be set so that it is visible as a URL. Add /home/httpd/twiki to file httpd.conf with normal access options (copy from /home/httpd/html).
- Now add ScriptAlias for /twiki/bin and Alias for /twiki to file httpd.conf. *NOTE:* The ScriptAlias *must* come before the Alias, otherwise, Apache will fail to correctly set up /twiki/bin/, by treating it as just another subdirectory of the /twiki/ alias.

#### Example httpd.conf entries:

```
ScriptAlias /twiki/bin/ "/home/httpd/twiki/bin/"
Alias /twiki/ "/home/httpd/twiki/"
<Directory "/home/httpd/twiki/bin">
    Options +ExecCGI
    SetHandler cgi-script
    AllowOverride all
    Allow from all
</Directory>
<Directory "/home/httpd/twiki/pub">
    Options FollowSymLinks +Includes
    AllowOverride None
    Allow from all
</Directory>
```



- Restart Apache by /etc/rc.d/rc5.d/S85httpd restart.
- Test that the twiki/bin directory is CGI-enabled by trying visiting it in your browser:
  - ♦ Enter the URL for the bin directory, http://yourdomain.com/twiki/bin/.
  - ♦ Your settings are OK if you get a message like "Forbidden. You don't have permission to access /twiki/bin/ on this server".
  - ♦ Settings are NOT correct if you get something like "Index of /twiki/bin" recheck your httpd.conf file.
- *Go directly to Step 2...*

#### **Step 1 for Non-Root Accounts**

To install TWiki on a system where you don't have server administrator privileges, for example, on a hosted Web account:

- Download and unzip TWiki on your local PC
- Using the table below, create a directory structure on your host server
- Upload the TWiki files by FTP (transfer as *text* except for the image files in pub)

TWiki dir:	What it is:	Where to copy:	Example:
twiki/bin	l( ( tl hin	cgi–enabled dir	/home/smith/public_html/cgi-bin
twiki/lib	library files	same level as twiki/bin	l/home/smith/public_html/libl
twiki/pub	F	htdoc enabled dir	/home/smith/public_html/pub
twiki/data	topic data	outside of htdoc tree (for security)	/home/smith/twiki/data
twiki/templates	web templates	outside of htdoc tree (for security)	/home/smith/twiki/templates

#### **Step 2: Set File Permissions**

- Make sure Perl 5 and the Perl CGI library are installed on your system. The default location of Perl is /usr/bin/perl. If it's elsewhere, change the path to Perl in the first line of each script in the twiki/bin directory, or create a symbolic link from /usr/bin/perl.
  - ♦ *IMPORTANT:* On ISP—hosted accounts, Perl CGI scripts usually require a .cgi extension to run. Some systems need .pl, the regular Perl extension. Modify all twiki/bin script filenames if necessary.
- Set the file permission of all Perl scripts in the twiki/bin directory as executable to -rwxr-xr-x (755).



- To be able to edit the Perl scripts and . tmpl files it is necessary to chown and chgrp -R twiki so all the files have the owner you want.
- *NOTE:* This Guide assumes user nobody ownership for all files manipulated by the CGI scripts (executed by the Web server), and user twiki for all other files. You can:
  - ♦ replace nobody with another user if your server executes scripts under a different name (ex: default for Debian is www-data).
    - ♦ *HINT:* Run the testenv script from your browser:

      http://yourdomain.com/twiki/bin/testenv. It will show you the user name of the CGI scripts, a table listing all CGI environment variables, and a test of your twiki/lib/TWiki.cfg configuration file (you'll configure that in a minute).
  - ♦ replace user twiki with your own username
- Set the permission of all files below twiki/data so that they are writable by user nobody. A simple way is to chmod them to -rw-rw-r-- (664) and to chown them to nobody.
- Set the permission of the twiki/data directory and its subdirectories so that files in there are writable by user nobody. A simple way is to chmod them to drwxrwxr-x (775) and to chown them to nobody.
- Set the permission of the twiki/pub directory and all its subdirectories so that files in there are writable by user nobody. A simple way is to chmod them to drwxrwxr-x (775) and to chown them to nobody.
- NOTE: The twiki/data/\*/\*.txt, v RCS repository files in the installation package are locked by user nobody. If your CGI scripts are not running as user nobody, it's not possible to check in files (you'll see that the revision number won't increase after saving a topic). In this case, you need to unlock all repository files (check the RCS man pages) and lock them with a different user, ex www-data, or delete them all new files will be automatically created the first time each topic is edited. A simple way to change ownership is with a search—and—replace in all files; for example, using sed:

for f in \*,v; do sed 's/nobody\:/www-data\:/' f > x; mv x f; done

#### **Step 3: Set the Main Configuration File**

- Edit the file twiki/lib/TWiki.cfg, setting the variables to your needs.
  - Set the file extension in the \$scriptSuffix variable to cgi or pl if required.
  - ♦ Make sure RCS is installed. Set \$rcsDir in twiki/lib/TWiki.cfg to mach the location of your RCS binaries.
- Security issue: Directories twiki/data, twiki/templates and all its subdirectories should be set so that they are **not** visible as a URL. (Alternatively, move the directories to a place where they are not visible, and change the variables in twiki/lib/TWiki.cfg accordingly)
- Test your settings by running the testenv script from your browser: http://yourdomain.com/twiki/bin/testenv. Check if your twiki/lib/TWiki.cfg configuration file settings are correct.

#### Step 4: Finish Up from Your Browser

- Point your Web browser at http://yourdomain.com/twiki/bin/view and start TWiki-ing away!
- Edit the TWikiPreferences topic in the TWiki:TWiki web to set the WIKIWEBMASTER email address, and other preferences.



- Edit the WebPreferences topic in each web, if necessary: set individual WEBCOPYRIGHT messages, and other preferences.
- Enable email notification of topic changes, TWikiSiteTools has more.
- Edit the WebNotify topic in all webs and add the users you want to notify.
- Add the TWiki:Main/PoweredByTWikiLogo to your WebHome topic.
- You can add new %VARIABLES%. Define site—level variables in the TWikiPreferences topic. See also: TWikiVariables.

That's it for the standard virgin installation of TWiki. Read on for server-level customization options.

## **Additional Server-Level Options**

With your new TWiki installation up and running, you can manage most aspects of your site from the browser interface. Only a few functions require access to the server file system, via Telnet or FTP. You can make these server—level changes during installation, and at any time afterwards.

#### **Enabling Authentication of Users**

- If TWiki is installed on a non-authenticated server not using SSL and you'd like to authenticate users:
  - 1. **Rename** file .htaccess.txt in the twiki/bin directory to .htaccess and change it to your needs. For details, consult the HTTP server documentation (for Apache server: [1], [2]). In particular, the following red part needs to be configured correctly:

```
Redirect /urlpath/to/TWiki/index.html
http://your.domain.com/urlpath/to/TWiki/bin/view
AuthUserFile /filepath/to/TWiki/data/.htpasswd
ErrorDocument 401
```

/urlpath/to/TWiki/bin/oops/TWiki/TWikiRegistration?template=oopsauth

- ♦ *NOTE:* In case you renamed the CGI script files to have a file extension you need to reflect that in the edit, view, preview, etc entries in .htaccess.
- ♦ NOTE: The browser should ask for login name and password when you click on the Edit link. In case .htaccess does not have the desired effect you need to enable it: Add "AllowOverride All" to the Directory section of access.conf for your twiki/bin directory.
- 2. *Copy* the TWikiRegistrationPub topic to TWikiRegistration. Do that by either editing the topics in the TWiki web, or by renaming the .txt and .txt, v files in the twiki/data/TWiki directory.
  - ♦ *HINT:* You can customize the registration form by deleting or adding input tags. The name="" parameter of the input tags must start with: "Twk0..." (if this is an optional entry), or "Twk1..." (if this is a required entry). This ensures that the fields are processed correctly.
- Register yourself in the TWikiRegistration topic.
  - ◆ NOTE: When a user registers, a new line with the username and encrypted password is added to the data/.htpasswd file. The .htpasswd file that comes with the TWiki installation includes user accounts for TWiki core team members that are used for testing on TWiki.org. You can edit the file and delete those lines.
- Create a new topic to check if authentication works.



- Edit the TWikiAdminGroup topic in the TWiki:Admin web to include users with system administrator status.
- Edit the TWikiPreferences topic in the TWiki:TWiki web to set access privileges.
- Edit the WebPreferences topic in each web, if necessary: set access priviliges.

#### **Adding a New Web**

To create a new web:

- 1. *Create* a new web data directory under twiki/data and check the file permission of the directory.
  - ◆ Use a name starting with characters A..Z, followed by a..z and/or 0..9 characters, but *not* a WikiWord.
- 2. *Copy* all files from the twiki/data/\_default directory to the new data directory, preserving the original files' owner, group and permissions (on Unix, use cp -p). The data files must be writable by the owner the CGI scripts are running on (usually, nobody).
  - ♦ *HINT:* You can set permissions of .txt and .txt, v files to -rw-rw-rw- (666) and then edit the topic using your browser; RCS will restore the file permissions correctly when saving the topic.
- 3. *Add* the new web to the web list (visible in the upper right corner of each topic) by editing the site–level preferences, TWikiPreferences:
  - ♦ Add the new web to the %WIKIWEBLIST% variable.
- 4. *Update* the web settings by editing the WebPreferences topic of the new web:
  - ♦ Customize the %WEBTOPICLIST% variable to contain the web-specific links you prefer.
  - ◆ Set the WEBBGCOLOR variable to a color. The number represents the unique color for the web
  - ♦ Set Plugins, access privileges, custom variables, other web-level options (ex: %WEBCOPYRIGHT% can be set for an individual web).
- 5. Add the new web to the color-coded web directory table by editing the TWikiWebsTable topic.
- 6. *Test* the new web: view pages, create a new page.

That's it for a basic new web set-up!

Optionally, you can also:

- Create custom web-specific templates in a new twiki/templates/Someweb directory (otherwise, templates are inherited from twiki/templates).
- Add TWikiForms for form—based page input that's stored separately from the main free—form topic text.

**NOTE:** User home topics are located in the TWiki.Admin web — don't try to move them or create them in other webs. From any other web, user signatures have to point to TWiki.Admin web, using a Admin.UserName or %MAINWEB%.UserName format. (The %MAINWEB% variable is an advantage if you ever change the Admin web name, but the standard Admin.UserName is easier for users to enter, which is the bottom line!



# TWiki File System Info

See Appendix A: TWiki File System for an installed system snapshot and descriptions of all files in the TWiki 01–Sep–2001 distribution.

- -- PeterThoeny 13 Sep 2001
- -- MikeMannix 03 Dec 2001

# TWiki Upgrade Guide

*Upgrade from TWiki 01–Dec–2000 or TWiki 01–Sep–2001 to TWiki 01–Dec–2001 (previous to new full release)* 

#### Overview

This guide describes how to upgrade either from TWiki 01–Dec–2000 or TWiki 01–Sep–2001 to TWiki 01–Dec–2001.

- The latest version of TWiki (01–Dec–2001) is a small incremental release over the 01–Sep–2001 version.
- The 01–Sep–2001 version involves several major new features and numerous enhancements to the last full version (01–Dec–2000). The file system set–up is almost identical, but much of the underlying data structure and processes is new. With all the changes, the upgrade procedure is straightforward, and your existing page data is imported directly.

### **Upgrade Requirements**

- To upgrade from a 01–Dec–2000 or 01–Sep–2001 standard installation to the latest 01–Dec–2001 TWiki Production Release, follow the instructions below.
- *NOTE*: To upgrade from a *pre-01-Dec-2000* TWiki, start with TWikiUpgradeTo01Dec2000.
- To upgrade from a Beta of the new release, or if you made custom modifications to the application, read through all new reference documentation, then use the procedure below as a guideline.

#### Major Changes from TWiki 01-Sep-2001

The latest 01–Dec–2001 release includes the following new features and enhancements compared to the 01–Sep–2001 release:

- FormattedSearch New format=" " parameter in %SEARCH{}% variable for database like reporting.
- Various bug fixes

#### Major Changes from TWiki 01-Dec-2000

The 01–Sep–2001 release includes the following new features and enhancements compared to the 01–Dec–2000 release:

- *TWikiPlugins* Easily install program enhancements using external plug–in modules. Developers can create plug–ins in Perl, with the TWiki Plugin API.
  - ♦ InterwikiPlugin (preinstalled) Link to external sites with text aliases, SiteAlias: Page; rules are defined in InterWikis. (Get more Plugins from the TWiki: Plugins web.)



- *TWikiTemplates* New, more flexible template system.
- TWikiSkins Overwrite template headers and footers; page content is unaffected.
- TWikiMetaData New data format
- TWiki.TWikiForms Create multiple input forms per web; data is rendered in HTML tables.
- *ManagingTopics* Individual topics can be renamed, moved and deleted through the browser. Deleted topics are stored in a common Trash web.
- *Change passwords* Change and reset passwords using forms.
- *TOC* (*Table of Contents*) %TOC% variable generates a hierarchical table of contents from topic headings: <h1>...<h6>.
- Arbitrary Text for WikiWord Links Text formatting rules to generate automatic links from any combination of words and spaces.
- Attachments Under Revision Control Changes made to files attached to topics are now saved under revision control (RCS).
- SuperAdministrator Group Lets you to make the members of one user group by default, TWikiAdminGroup into TWiki superusers, with the ability to overwrite locked topics from the browser interface. (This gets around the problem of topic lockouts, caused by typos in access privilege definitions.)
- *HierarchicalNavigation* uses new Meta Data variables to link hierarchically.
- *Convert to XHTML* Pages are rendered for display in XHTML 1.0, as far as possible without breaking HTML 3.2 compliance.

#### TWiki Directory Structure and File Names

The TWiki directory structure remains the same, with one exception, the TWiki configuration file and Perl modules have been moved from the twiki/bin directory into it's own twiki/lib directory tree. The following files have been renamed and moved:

From TWiki 01-Dec-2000:	To TWiki 01-Dec-2001:
twiki/bin/wikicfg.pm	twiki/lib/TWiki.cfg
twiki/bin/wiki.pm	twiki/lib/TWiki.pm
twiki/bin/wikiaccess.pm	twiki/lib/TWiki/Access.pm
twiki/bin/wikiprefs.pm	twiki/lib/TWiki/Prefs.pm
twiki/bin/wikisearch.pm	twiki/lib/TWiki/Search.pm
twiki/bin/wikistore.pm	twiki/lib/TWiki/Store.pm

A new twiki/lib/TWiki/Plugins directory contains the new Plugin modules.

# Standard Upgrade Procedure from 01–Sep–2001 to 01–Dec–2001 Release

This incremental update can be performed easily.

The following steps describe the upgrade assuming that \$TWIKIROOT is the root of your current 01–Sep–2001 release.



- 1. Back up and prepare:
  - ♦ Back up all existing TWiki directories \$TWIKIROOT/bin, \$TWIKIROOT/pub, \$TWIKIROOT/data, \$TWIKIROOT/templates.
  - ♦ Create a temporary directory and unpack the ZIP file there.
- 2. Update files in TWiki root:
  - ♦ Overwrite all \*.html and \*.txt files in \$TWIKIROOT with the new ones.
- 3. Update template files:
  - ♦ Overwrite all template files in \$TWIKIROOT/templates with the new ones.
- 4. Update script files:
  - ♦ Overwrite all script files in \$TWIKIROOT/bin with the new ones.
- 5. Update library files:
  - ♦ Overwrite the TWiki.pm library in \$TWIKIROOT/lib with the new one.
  - ◆ Overwrite all \*.pm library files in \$TWIKIROOT/lib/TWiki and \$TWIKIROOT/lib/TWiki/Plugins with the new ones.
- 6. Update data/TWiki files: (in case you want the updated docs)
  - ◆ Using your browser, merge the new TWiki.TWikiRegistration topic (or TWiki.TWikiRegistrationPub in case you used that one) into your existing TWiki.TWikiRegistration topic.
  - ♦ In the temporary twiki/data/TWiki directory where you unzipped the installation package:
    - ♦ Remove the files you do not want to upgrade: TWikiPreferences.\*, TWikiWebsTable.\*, WebNotify.\*, WebPreferences.\*, WebStatistics.\* and all WebTopic\* files.
    - ♦ In case the cgi-scripts are not running as user nobody: The \*, v RCS repository files delivered with the installation package are locked by user nobody and need to be changed the user of your cgi-scripts, i.e. www-data. A simple way to switch the locker of the RCS files is to use sed:

```
for f in *,v; do sed 's/nobody\:/www-data\:/' $f > x; mv
x $f; done
```

- ♦ Move all remaining \*.txt and \*.txt, v files from the temporary data/TWiki directory to your \$TWIKIROOT/data/TWiki directory.
- 7. Update pub/TWiki files:
  - ♦ Move the new pub/TWiki/TWikiDocGraphics directory into your \$TWIKIROOT/pub/TWiki directory.

# Standard Upgrade Procedure from 01–Dec–2000 to 01–Dec–2001 Release

The idea is to have the new and old installation work in parallel so that you can test the new installation before switching over. That way you can make the switch on your live TWiki installation within one minute without affecting the users.

Before Switch:		After Switch:	
Current 01-Dec-2000:	New 01-Dec-2001:	Obsolete 01-Dec-2000:	New 01-Dec-2001:
twiki/templates/	twiki/templates2/	twiki/templates1/	twiki/templates/
twiki/bin/	twiki/bin/2/	(overwritten)	twiki/bin/



(N/A)	twiki/bin/lib/	(N/A)	twiki/lib/
twiki/data/TWiki	twiki/data/TWiki2	twiki/data/TWiki1	twiki/data/TWiki
(other directories do not change)			

Alternatively you could move the existing installation away, install the 01–Dec–2001 release into it's place and move your webs and pub files back.

Follow this step-by-step guide to upgrade from the 01–Dec-2000 TWiki to the 01–Dec-2001 release, importing your original page data and related files:

#### **Pre-Upgrade Preparation**

Two major areas of TWiki functionality – TWikiTemplates and TWikiForms (input forms associated with a topic) – are entirely different in the new TWiki. If you've customized your templates or use Category Tables, read those sections *before* starting your upgrade.

The following steps describe the upgrade on Unix. Windows setup is very similar. It's assumed that \$TWIKIROOT is the root of your current 01-Dec-2000 release, ex: export TWIKIROOT=/some/dir/

#### Step 1: Backup & Unpack

- 1. Back up all existing TWiki directories twiki/bin, twiki/pub, twiki/data, twiki/templates.
- 2. Create a temporary directory and unpack the ZIP file there:

```
mkdir -p ~/tmp/
cp -p ~/downloads/TWiki20011201.zip ~/tmp/
cd ~/tmp/
unzip ~/tmp/TWiki20011201.zip
```

#### Step 2: Upgrade TWiki document files

1. Move the document files to your TWiki root (twiki):

```
mv ~/tmp/TWiki*.html $TWIKIROOT
mv ~/tmp/index.html $TWIKIROOT
mv ~/tmp/readme.txt $TWIKIROOT
mv ~/tmp/license.txt $TWIKIROOT
```

#### Step 3: Install new template files

- 1. Move & rename the template directory to a temporary twiki/templates2 directory, ex: mv ~/tmp/templates \$TWIKIROOT/templates2
- 2. Pay attention to the file and directory permissions (security issue). Set file permissions, exchmod 644 \*.cgi



#### Step 4: Install new data and pub files

1. Move the TWiki web to a temporary TWiki2 twiki/data/TWiki2 directory. Do the same to files attached to this web, ex:

```
mv ~/tmp/data/TWiki $TWIKIROOT/data/TWiki2
mv ~/tmp/pub/TWiki $TWIKIROOT/pub/TWiki2
```

2. Move & rename the Know web to a temporary twiki/data/Know2 directory, ex:

```
mv ~/tmp/data/Know $TWIKIROOT/data/Know2
mv ~/tmp/pub/Know $TWIKIROOT/pub/Know2
```

3. Move the default and Trash web, ex:

```
mv ~/tmp/data/_default $TWIKIROOT/data
mv ~/tmp/data/Trash $TWIKIROOT/data
```

4. Move the MIME types file, ex:

```
mv ~/tmp/data/mime.types $TWIKIROOT/data
```

5. Move the TWiki logo files, ex:

```
mv ~/tmp/pub/*.gif $TWIKIROOT/pub
```

- 6. Pay attention to the file permissions of the TWiki2 and Know2 directories and its files. The files must be writable by the cgi-scripts (usually user nobody).
- 7. In case the cgi-scripts are not running as user nobody: The \*, v RCS repository files delivered with the installation package are locked by user nobody and need to be changed the user of your cgi-scripts, i.e. www-data. A simple way to switch the locker of the RCS files is to use sed: for f in \*, v; do sed 's/nobody\:/www-data\:/' \$f > x; mv x \$f; done

#### Step 5: Install new CGI scripts

1. Move & rename the CGI script directory to a temporary twiki/bin/2 directory, ex: mv ~/tmp/bin \$TWIKIROOT/bin/2

- 2. If necessary, change the script names to include the required extension, ex: .cgi
- 3. Copy any additional scripts you might have from the 01–Dec–2000 release, ex:

```
cp -p $TWIKIROOT/bin/somescript $TWIKIROOT/bin/2
```

4. In case you use basic authentication, rename .htaccess.txt to .htaccess and customize it,

```
cd $TWIKIROOT/bin/2
mv .htaccess.txt .htaccess
diff ../.htaccess .
and merge the content
```

5. Pay attention to the file and directory permissions (security issue). Set permissions, ex: chmod 755 \*.cgi

#### Step 6: Install new Perl library files

- 1. Move the lib directory to a temporary twiki/bin/lib directory, ex: mv ~/tmp/lib \$TWIKIROOT/bin
- 2. Pay attention to the file and directory permissions (security issue). Set permissions, exchmod 644 \*.pm



#### Step 7: Set configurations and test installation

1. Merge the content of the old twiki/bin/wikicfg.pm into the new twiki/lib/TWiki.cfg configuration file. Use the diff command to find out the differences, ex:

```
cd $TWIKIROOT/bin/lib
diff ../wikicfg.pm TWiki.cfg
```

2. Make sure to set the correct temporary location of templates and scripts, ex:

```
$scriptUrlPath = "/twiki/bin/2";
$templateDir = "/home/httpd/twiki/templates2";
```

- 3. Do *not* merge the functions extendHandleCommonTags, extendGetRenderedVersionOutsidePRE, extendGetRenderedVersionInsidePRE from the old twiki/bin/wikicfg.pm. This is now handled by the Default plugin twiki/lib/TWiki/Plugins/Default.pm
- 4. Test your new TWiki installation to see if you can view topics. Point your browser to the old installation and fix the URL to see the new installation, ex:
  - ♦ Old URL: http://localhost/cgi-bin/view
  - ♦ New URL: http://localhost/cgi-bin/2/view

#### Step 8: Update topics

You can do the following changes using your old TWiki 01–Dec–2000 or new TWiki 01–Dec–2001 installation. Pointing your browser to the old installation for edit–copy–edit–paste operations is recommended, so that users don't get surprised by meta data content showing up in topics.

- 1. Remember that you now have two TWiki webs:
  - ♦ The original TWiki web.
  - ♦ The new TWiki2 web, which gets renamed to TWiki when you switch over the installation.
- 2. In case you customized TWiki. TWikiRegistration, merge your changes back into TWiki2. TWikiRegistration.
- 3. Copy TWiki. TWikiWebsTable to TWiki2. TWikiWebsTable.
  - ♦ Do the same for any other topics you might have created in the TWiki web.
- 4. In TWiki2. TWikiPreferences, merge the old TWiki. TWikiPreferences settings and customize it.
  - ♦ Add your webs to WIKIWEBLIST
  - ♦ Set the WIKIWEBMASTER
  - ♦ Set the SMTPMAILHOST
- 5. In WebPreferences of all webs, add or change the following web preferences: (see TWiki.WebPreferences)
  - ◆ Add a NOSEARCHALL in case you want to exclude the web from a web="all" search:
    - \* Set NOSEARCHALL = on
  - ◆ In WEBTOPICLIST, remove the %WEB% . {} decoration from the list (it is now in the templates), ex:



- ♦ Add a these new preferences:
  - \* Set DENYWEBVIEW =
  - \* Set ALLOWWEBVIEW =
  - \* Set DENYWEBRENAME =
  - \* Set ALLOWWEBRENAME =
- ◆ Set the FINALPREFERENCES:
  - \* Set FINALPREFERENCES = WEBTOPICLIST, DENYWEBVIEW, ALLOWWEBVIEW, DENYWEBCHANGE, ALLOWWEBCHANGE, DENYWEBRENAME, ALLOWWEBRENAME
- 6. Optional: In WebSearch of all webs, replace content with this one line:
  - %INCLUDE{"%TWIKIWEB%.WebSearch"}%
- 7. Optional: In WebChanges of all webs, replace content with this one line:
  - %INCLUDE{"%TWIKIWEB%.WebChanges"}%

#### Step 9: Customize template files

**NOTE:** Skip this step if you did not customize your template files.

- 1. Remember that you have now two template directories:
  - ♦ The original twiki/templates.
  - ♦ The new twiki/templates2, which gets renamed to twiki/templates when you switch over the installation.
- 2. Customized templates and skins need to be upgraded to the new TWikiTemplates. This isn't difficult, but you have be familiar with the new template set—up before starting the conversion. The safest way is to use the new templates as a base and to merge your changes back. Changes in new templates:
  - ◆ Templates are now rendered by TWiki. You can use all TextFormattingRules, but you have to escape unwanted ones. Also, remove empty lines unless you want a = /> tag added.
  - ♦ Added TWikiMetaData rendering.
- 3. Form Templates replace the TWikiCategoryTables:
  - ♦ Create a replacement WebForm topic based on twikicatitems.tmpl in each web that uses a Category Table. See details in TWikiForms and compare with the settings in the Know2.WebPreferences topic.
    - **NOTE:** Do not remove the twikicatitems.tmpl file, it is still used for topics that are of the old format.
  - ♦ Searches need to be adjusted to deal with format change. It is possible to define a regular expression search that can deal at the same time with topics in the old format and new format.
    - ♦ *Example:* List all topics in the Know web that have a TopicClassification of PublicFAQ:

```
%SEARCH{
```

- "[T]opicClassification.\*?(td..td|value\=).\*?[P]ublicFAQ" casesensitive="on" regex="on" nosearch="on" web="Know"}% (The [T] and [P] is done so that search does not find the topic where this search string is located in!)
- ♦ *Example:* Create a link that lists all topics in the Know web with a TopicClassification of PublicFAQ:

```
[[%SCRIPTURL%/search%SCRIPTSUFFIX%/Know/?scope=text &search=%5BT%5DopicClassification.*%3F%28td..td%7C value%5C%3D%29.*%3F%5BP%5DublicFAQ&regex=on][All Public
```



FAQ]]
All Public FAQ

4. For each web that has a custom **notedited.tmpl** template, create an equivalent WebTopicEditTemplate to conform with the new TemplateTopics. The new format replaces the notedited.tmpl, notext.tmpl and notwiki.tmpl templates.

#### Step 10: Switch over to new installation

In this step, you move the working 01–Dec–2001 installation to the old 01–Dec–2000 installation, so that users don't have to change the URL.

- 1. Test your new 01–Dec–2001 installation under twiki/bin/2/view to make sure everything works as expected.
  - ◆ *NOTE*: Don't worry about the Plugins, they'll work after the switch.
- 2. Edit \$TWIKIROOT/bin/2/TWiki.cfg and remove the /2 from \$scriptUrlPath and \$templateDir, ex:

```
$scriptUrlPath = "/twiki/bin";
$templateDir = "/home/httpd/twiki/templates";
```

- 3. Rename the TWiki2 web to TWiki, including attachments, ex:
  - cd \$TWIKIROOT/data
  - mv TWiki TWiki1
  - mv TWiki2 TWiki
  - cd \$TWIKIROOT/pub
  - mv TWiki TWiki1
  - my TWiki2 TWiki
- 4. Rename the templates 2 directory to templates, ex:
  - cd \$TWIKIROOT
  - mv templates templates1
  - mv templates2 templates
- 5. Move the lib directory one level up from \$TWIKIROOT/bin/lib to \$TWIKIROOT/lib, ex:
  - cd \$TWIKIROOT
  - mv bin/lib .
- 6. Copy content of bin/2 to bin, ex:
  - cd \$TWIKIROOT/bin
  - cp p bin/2/\*.
  - cp -p bin/2/.htaccess .
- 7. Point your browser to the original URL and make sure the relocated 01–Dec–2001 installation works as expected: check browsing, searching and user registration.
- 8. Clean up and remove obsolete directories:
  - ♦ Remove directory \$TWIKIROOT/bin/2
  - ♦ Remove directory \$TWIKIROOT/templates1
  - ♦ Remove directory \$TWIKIROOT/data/TWiki1
  - ♦ Remove directory \$TWIKIROOT/pub/TWiki1
  - ♦ Remove temporary directory, ex: ~/tmp



#### Step 11: Test the TWiki Plugins

- 1. Test the new TWikiPlugins by checking the Plugins settings in TWikiPreferences.
  - ♦ The EmptyPlugin, DefaultPlugin, and InterwikiPlugin should be preinstalled. To check the InterwikiPlugin, go to its page.
- 2. If you have customized the functions extendHandleCommonTags, extendGetRenderedVersionOutsidePRE and extendGetRenderedVersionInsidePRE in twiki/bin/wikicfg.pm:
  - ♦ Merge those changes back into twiki/lib/TWiki/Plugins/Default.pm

#### **General Format Changes**

- The format of the %GMTIME { " . . . " } % and %SERVERTIME { " . . . " } % variables is now "\$hour:\$min" instead of "hour:min". More in TWikiVariables.
- ExtendingTableSyntax: Enhanced table syntax might have unwanted side effect: | \*bold\* | cells, | center aligned | and | right aligned | cells, span multiple columns using | empty cells | | |. More in TextFormattingRules.
- Use **Net::SMTP** module instead of sendmail if installed.
- Use **<verbatim>** ... **</verbatim>** tags instead of ... tags where appropriate. More in TextFormattingRules.
- New variable **%STARTINCLUDE**% and **%STOPINCLUDE**% variables to control what gets included of a topic. More in TWikiVariables.
- FileAttachment info is now stored as TWiki Meta Data.
  - ◆ Upgrading of imported pagess is done automatically after first edit, on save. "In memory" upgrade is done on topic view.
  - ♦ Attachments are now under revision control: \$attachAsciiPath in TWiki.cfg defines which file types are stored in ASCII, otherwise, binary format is used. This means that the RCS version used should support binary files.
- Handling for topic—specific templates like edit.new.tmpl has been removed and replaced by template topics in the new TWikiTemplates.
- A new file warning.txt file can appear in the data directory. It may contain diagnostic info identifying problems that need fixing. This file could get fairly large if you have a lot of problems your site you can delete it at any time.

#### **Known Issues**

- Check TWiki:Codev/KnownIssuesOfTWiki01Dec2001 for known issues of TWiki 01 Dec 2001 (production release)
- Check TWiki:Codev/KnownIssuesOfTWiki01Sep2001 for known issues of TWiki 01 Sep 2001 (production release)



- JohnTalintyre 18 Jul 2001MikeMannix 12 Sep 2001
- -- PeterThoeny 03 Dec 2001

#### **TWiki User Authentication**

TWiki site access control and user activity tracking

#### **Overview**

TWiki does not authenticate users internally, it depends on the REMOTE\_USER environment variable. This variable is set when you enable Basic Authentication (.htaccess) or SSL "secure server" authentication (https protocol).

TWiki uses visitor identification to keep track of who made changes to topics at what time and to manage a wide range of personal site settings. This gives a complete audit trail of changes and activity.

## **Authentication Options**

No special installation steps are required if the server is already authenticated. If it isn't, you have three standard options for controlling user access:

- 1. *Forget about authentication* to make your site completely public anyone can browse and edit freely, in classic Wiki mode. All visitors are assigned the TWikiGuest default identity, so you can't track individual user activity.
- 2. Use SSL (Secure Sockets Layer; HTTPS) to authenticate and secure the whole server.
- 3. *Use Basic Authentication (.htaccess)* to control access by protecting key scripts: attach, edit=, installpasswd, preview, rename, save, upload using the .htaccess file. The TWikiInstallationGuide has step-by-step instructions.

#### **Partial Authentication**

*Tracking by IP address* is an experimental feature, enabled in lib/TWiki.cfg. It lets you combine open access to some functions, with authentication on others, with full user activity tracking:

- Normally, the **REMOTE\_USER** environment variable is set for the scripts that are under authentication. If, for example, the **edit**, **save** and **preview** scripts are authenticated, but not **view**, you would get your WikiName in **preview** for the **%WIKIUSERNAME**% variable, but **view** will show **TWikiGuest** instead of your WikiName.
- TWiki can be configured to remember the IP address/username pair whenever an authentication happens (edit topic, attach file). Once remembered, the non–authenticated scripts, like **view**, will show the correct username instead of TWikiGuest.
- Enable this feature by setting the **\$doRememberRemoteUser** flag in TWiki.cfg. TWiki then persistently stores the IP address/username pairs in the file, \$remoteUserFilename, which is "\$dataDir/remoteusers.txt" by default.
- *NOTE*: This approach can fail if the IP address changes due to dynamically assigned IP addresses or proxy servers.



*Quick Authentication Test* – Use the %WIKIUSERNAME% variable to return your current identity:

You are TWikiGuest

#### TWiki Username vs. Login Username

This section applies only if your TWiki is installed on a server that is both *authenticated* and on an *intranet*.

TWiki internally manages two usernames: Login username and TWiki username.

- Login username: When you login to the intranet, you use your existing login username, ex: pthoeny. This name is normally passed to TWiki by the REMOTE\_USER environment variable, and used by internally by TWiki. Login usernames are maintained by your system administrator.
- *TWiki username:* Your name in WikiNotation, ex: **PeterThoeny**, is recorded when you register using TWikiRegistration; doing so also generates a personal home page in the Admin web.

TWiki can automatically map an intranet username to a TWiki username, provided that the username pair exists in the TWikiUsers topic. This is also handled automatically when you register.

**NOTE:** To correctly enter a WikiName – your own or someone else's – be sure to include the Admin web name in front of the Wiki username, followed by a period, and no spaces. Ex:

#### Admin.WikiUsername or %MAINWEB%.WikiUsername

This points **WikiUser** to the TWiki.Admin web, where user registration pages are stored, no matter which web it's entered in. Without the web prefix, the name appears as a **NewTopic**? everywhere but in the Admin web.

#### **Changing Passwords**

Change and reset passwords using forms on regular pages. Use TWikiAccessControl to restrict use as required.

• The ChangePassword form ( TWiki/ChangePassword ):

#### Change password

*Forgot your old password?* Then use ResetPassword instead. Please only use ResetPassword in case you really forgot your password. Thank you.

Your WikiName:	* *
Old password	**
New password	**



Retype new password	**
	(Fields marked ** are required)

After submitting this form your password will be changed.

• The ResetPassword form ( TWiki/ResetPassword ):

## Request for reset of password

Please only use this *ResetPassword* form in case you really forgot your password. Otherwise just change it using ChangePassword. Thank you.

Your WikiName:	**
New password	* *
Retype new password	* *
	(Fields marked ** are required)

After submitting this form you will receive a page with yor *new password* appearing *encrypted*.

-- MikeMannix - 29 Aug 2001



## **TWiki Access Control**

Restricting read and write access to topics and webs, by users and groups

### **Overview**

TWikiAccessControl allows you restrict access to single topics and entire webs, by individual user and by user groups, in three main areas: view; edit & attach; and rename/move/delete. These controls, combined with TWikiUserAuthentication, let you easily create and manage an extremely flexible, fine—grained privilege system.

## **An Important Control Consideration**

Open, freeform editing is the essence of the WikiCulture – it's what makes TWiki different and often more effective than other collaboration tools. So, it is strongly recommended that decisions to restrict read or write access to a web or a topic are made with care. Experience shows that *unrestricted write access* works very well because:

- Peer influence is enough to ensure that only relevant content is posted.
- Peer editing the ability to rearrange anything on a page keeps topics focussed.
- All content is preserved under revision control.
  - ♦ Edits can be undone by the TWikiAdminGroup (the default administrators group; see #ManagingGroups).
  - Users are encouraged to edit and refactor (condense a long topic), since there's a safety net.

As a collaboration guideline:

- Create broad groups (more and varied input), and...
- Avoid creating view—only users (if you can read it, you can contribute to it).

## **Users and Groups**

Access control is based on users and groups. Users are defined by their WikiNames, an then organized into unlimited combinations under different user groups.

## **Managing Users**

A user is created by with the TWikiRegistration form. The process generates a topic in the Admin web in the new user's WikiName. The default visitor name is TWikiGuest.

• Users can be authenticated using Basic Authentication or SSL. TWikiUserAuthentication is required in order to track user identities.



### **Managing Groups**

Groups are defined by group topics in the **Admin** web, like the TWikiAdminGroup. To start a new group:

- 1. *Create* a new topic with A name that ends in *Group*, SomeGroup
- 2. **Define** two variables:
  - ◆ Set GROUP = < list of users and groups >
  - ◆ Set ALLOWTOPICCHANGE = < list of users and groups >
- GROUP is a comma–separated list of users and of other groups:

```
Set GROUP = Admin.SomeUser, Admin.OtherUser,
Admin.SomeOtherGroup
```

• ALLOWTOPICCHANGE defines who is allowed to change the group topic; it is a comma delimited list of users and groups. You typically want to restrict that to the members of the group itself, so it should contain the name of the topic,

```
Set ALLOWTOPICCHANGE = Admin.TWikiAdminGroup
```

for the TWikiAdminGroup topic. (This prevents users not in the group from editing the topic and from gaining unauthorized membership to the group.)

## **Restricting Write Access**

You can define who is allowed to make changes to a web or a topic.

### **Deny Editing by Topic**

Denying editing of a topic also restricts attaching files to it; both privileges are assigned together.

- Define one or both of these variables in a topic, preferably at the end of the page:
  - ◆ Set DENYTOPICCHANGE = < list of users and groups >
  - ◆ Set ALLOWTOPICCHANGE = < list of users and groups >
- DENYTOPICCHANGE defines users or groups that *are not* allowed to make changes to the topic. It is a comma delimited list of users and groups. Example:
  - \* Set DENYTOPICCHANGE = Admin.SomeBadBoy, Admin.SomeBadGirl, Admin.SomeHackerGroup
- ALLOWTOPICCHANGE defines users or groups that *are* allowed to make changes to the topic. It is a comma delimited list of users and groups. Example:
  - \* Set ALLOWTOPICCHANGE = Admin.SomeGoodGuy, Admin.SomeGoodGirl, Admin.TWikiAdminGroup
- DENYTOPICCHANGE is evaluated before ALLOWTOPICCHANGE. Access is denied if the authenticated person is in the DENYTOPICCHANGE list, or not in the ALLOWTOPICCHANGE list. Access is granted in case DENYTOPICCHANGE and ALLOWTOPICCHANGE is not defined.



### **Deny Editing by Web**

Restricting web-level editing blocks creating new topics, changing topics or attaching files.

- Define one or both of these variable in the WebPreferences topic:
  - ◆ Set DENYWEBCHANGE = < list of users and groups >
  - ◆ Set ALLOWWEBCHANGE = < list of users and groups >

The same rules apply as for restricting topics, with these additions:

- DENYTOPICCHANGE (in topic) overrides DENYWEBCHANGE (in WebPreferences)
- ALLOWTOPICCHANGE (in topic) overrides ALLOWWEBCHANGE (in WebPreferences)

## **Restricting Rename Access**

You can define who is allowed to rename, move or delete a topic, or rename a web.

### **Deny Renaming by Topic**

To allow a user to rename, move or delete a topic, they also need write (editing) permission. They also need write access to change references in referring topics.

- Define one or both of these variables in a topic, preferably at the end of the topic:
  - ◆ Set DENYTOPICRENAME = < list of users and groups >
  - ◆ Set ALLOWTOPICRENAME = < list of users and groups >
- DENYTOPICCRENAME defines users or groups that *are not* allowed to rename the topic. It is a comma delimited list of users and groups. Example:
  - \* Set DENYTOPICRENAME = Admin.SomeBadBoy, Admin.SomeBadGirl, Admin.SomeHackerGroup
- ALLOWTOPICRENAME defines users or groups that *are* allowed to rename the topic. It is a comma delimited list of users and groups. Example:
  - \* Set ALLOWTOPICRENAME = Admin.SomeGoodGuy, Admin.SomeGoodGirl, Admin.TWikiAdminGroup
- DENYTOPICRENAME is evaluated before ALLOWTOPICRENAME. Access is denied if the authenticated person is in the DENYTOPICRENAME list, or not in the ALLOWTOPICRENAME list. Access is granted in case DENYTOPICRENAME and ALLOWTOPICRENAME is not defined.

## **Deny Renaming by Web**

You can define restrictions of who is allowed to rename a TWiki web.

- Define one or both of these variable in the WebPreferences topic:
  - ♦ Set DENYWEBRENAME = < list of users and groups >
  - ◆ Set ALLOWWEBRENAME = < list of users and groups >



The same rules apply as for topics, with these additions:

- DENYTOPICRENAME (in topic) overrides DENYWEBRENAME (in WebPreferences)
- ALLOWTOPICRENAME (in topic) overrides ALLOWWEBRENAME (in WebPreferences)

## **Restricting Read Access**

You can define restrictions of who is allowed to view a TWiki web.

- Define one or both of these variable in the WebPreferences topic:
  - ◆ Set DENYWEBVIEW = < list of users and groups >
  - ◆ Set ALLOWWEBVIEW = < list of users and groups >

#### **Known Issues**

- The view restriction is not suitable for very sensitive content since there is a way to circumvent the read access restriction.
- Read access restriction only works if the view script is authenticated, that means that users need to log on also just to read topics. TWikiInstallationGuide has more on Basic Authentication based on the htaccess file.

#### **Selective Unrestricted Web Access**

- There is a workaround if you prefer to have unrestricted access to view topics located in normal webs, and to authenticate users only for webs where view restriction is enabled:
  - 1. *Omit* the **view** script from the .htaccess file.
  - 2. *Enable* the \$doRememberRemoteUser flag in lib/TWiki.cfg as described in TWikiUserAuthentication. TWiki will now remember the IP address of an authenticated user.
  - 3. *Copy* the view script to viewauth (or better, create a symbolic link)
  - 4. Add viewauth to the list of authenticated scripts in the .htaccess file.
    - When a user accesses a web where you enabled view restriction, TWiki will redirect from the view script to the viewauth script once (this happens only if the user has never edited a topic). Doing so will ask for authentication. The viewauth script shows the requested topic if the user could log on and if the user is authorized to see that web.
    - ♦ If you enable view restriction for a web, it is recommended to restrict search "all webs" from searching this web. Enable this restriction with the NOSEARCHALL variable in its WebPreferences, like:
      - $\cdot$  Set NOSEARCHALL = on
    - ♦ It is not recommended to restrict view access to individual topics since all content is searchable *within* a web.

## **Hiding Control Settings**

• • To hide access control settings from normal browser viewing, place them in comment markers.



```
<!--
Set DENYTOPICCHANGE = Main.SomeGroup
-->
```

# The SuperAdminGroup

By mistyping a user or group name in the ALLOWTOPICCHANGE setting, it's possible to lock a topic so that it no-one can edit it from a browser. To avoid this:

• Set the \$superAdminGroup variable in lib/TWiki.cfg to the name of a group of users that are always allowed to edit/view topics.

```
$superAdminGroup = "TWikiAdminGroup";
```

• The default setting is not to have superusers.

-- MikeMannix - 02 Dec 2001



# **TWiki Text Formatting**

Working in TWiki is as easy as typing in text – exactly like email. You don't need to know HTML, though you can use it if you prefer. Links to topics are created automatically when you enter WikiWords. And TWiki shorthand gives you all the power of HTML with a simple coding system that takes no time to learn. It's all layed out below – refer back to this page in a pop–up window from the *Edit* screen.

# **TWiki Editing Shorthand**

Formatting Command:	Example: You write:	You get:
Paragraphs:	1st paragraph	1st paragraph
Blank lines will create new paragraphs.	2nd paragraph	2nd paragraph
Headings:	++ Sushi	Sushi
At least three dashes at the beginning of a line, followed by plus signs and the heading text. One plus creates a level 1 heading (most important), two pluses a level 2 heading; the maximum is level 6. <i>Note:</i> A Table of Content can be created automatically with the %TOC% variable, see TWikiVariables.	++ Maguro	Maguro
<b>Bold Text:</b> Words get <b>bold</b> by enclosing them in * asterisks.	*Bold*	Bold
Italic Text: Words get italic by enclosing them in _ underscores.	_Italic_	Italic
<b>Bold Italic:</b> Words get _bold italic by enclosing them in _ double-underscores.	Bold italic	Bold italic
Fixed Font: Words get shown in fixed font by enclosing them in = equal signs.	=Fixed font=	Fixed font
Bold Fixed Font: Words get shown in bold fixed font by enclosing them in double equal signs.	==Bold fixed==	Bold fixed
<i>Note:</i> Make sure to "stick" the * _ = == signs to the words, e.g. take away spaces.	_This works_, _this not _	This works, _this n
Verbatim Mode: Surround code excerpts and other formatted text with <verbatim> and </verbatim> tags. Note: Use <pre> and </pre> tags instead if you want that HTML code is interpreted. Note: Each tag must be on a line by itself.	<pre><verbatim> class CatAnimal {   void purr() {       <code here="">     } } </code></verbatim></pre>	<pre>class CatAnimal   void purr() {       <code here="">    } }</code></pre>

#### TWiki Text Formatting



#### Separator:

At least three dashes at the beginning of a line.

#### List Item:

Three spaces and an asterisk.

#### Nested List Item:

Six, nine, ... spaces and an asterisk.

### Ordered List:

Three spaces and a number.

#### **Definition List:**

Three spaces, the term, a colon, a space, followed by the definition.

**Note:** Terms with spaces are not supported. In case you do have a term with more then one word, separate the words with dashes or with the non-breaking-space entity.

#### Table:

Optional spaces followed by the cells enclosed in vertical bars.

Note: | \*bold\* | cells are rendered as table headers.

Note: | spaced | cells are rendered center aligned.

Note: | spaced | cells are rendered right aligned.

Note: | 2 colspan | cells are rendered as multi-span

columns.

*Note:* In case you have a long row and you want it to be more readable when you edit the table you can split the row into lines that end with a '\' backslash character.

#### WikiWord Links:

CapitalizedWordsStuckTogether (or WikiWords) will produce a link automatically.

*Note:* In case you want to link to a topic in a different TWiki web write Webname. TopicName.

#### #SquareBrackets Forced Links:

You can create a forced internal link by enclosing words in double square brackets.

**Note:** Text within the brackets may contain optional spaces; the topic name is formed by capitalizing the initial letter and by removing the spaces; i.e. [[text formatting FAQ]] links to topic TextFormattingFAQ. You can also refer to a different web and use anchors.

#### Specific Links:

Create a link where you can specify the link text and the link reference separately, using nested square brackets like [[reference][text]]. Internal link references (i.e. WikiSyntax) and external link references (i.e. http://TWiki.org/)

\_\_\_\_\_

- \* bullet item
  - bullet item
  - \* nested stuff
- • nested stuff

- 1 Sushi
- 1 Dim Sum

- 1. Sushi
- 2. Dim Sum

#### Sushi: Japan

Dim Sum: S.F.

Sushi

Japan

Dim Sum

S.F.

*L*	*C*	*R*	
A2	2	2	
A3	3	3	
multi	span		
Δ4 \	l ner	v+ \	l nevt

L	С	R	
A2	2	2	
A3	3	3	
multi span			
A4	next	next	

WebNotify WebNotify

Know.ReadmeFirst ReadmeFirst

[[wiki syntax]] wiki syntax

[[Admin.TWiki users]] Admin.TWiki users

[[WikiSyntax][syntax]] syntax

[[http://gnu.org][GNU]] GNU



are supported. The same *Forced Links* rules apply for internal link references. Anchor names can be added as well, like [[WebHome#MyAnchor][go home]] and [[http://www.yahoo.com/#somewhere][Yahoo!]].

Anchors:

You can define a link reference inside a TWiki topic (called an anchor name) and link to that. To *define* an anchor write #AnchorName at the beginning of a line. The anchor name must be a WikiWord. To *link to* an anchor name use the [[MyTopic#MyAnchor]] syntax. You can omit the topic name if you want to link within the same topic.

[[WebHome#NotThere]] WebHome#NotTh
[[#MyAnchor][Jump]] Jump

#MyAnchor To here

To here

Prevent a Link: <nop>SunOS SunOS

Prevent a WikiWord from being linked by prepending it with the <nop> tag.

## **Using HTML**

You can use just about any HTML tag without a problem – however, there are a few usability and technical considerations to keep in mind.

### **HTML and TWiki Usability**

- On collaboration pages, it's preferable NOT to use HTML, and to use TWiki shorthand instead this keeps the text uncluttered and easy to edit.
- NOTE: TWiki is designed to work with a wide range of browsers and computer platforms, holding to HTML 3.2 compatibility in the standard installation adding raw HTML, particularly browser–specific tags (or any other mark–up that doesn't degrade well) will reduce compatibility.

### TWiki HTML Rendering

- TWiki converts shorthand notation to XHTML 1.0 for display. To copy a fully marked—up page, simply view source in your browser and save the contents.
  - ◆ ♥ If you need to save HTML frequently, you may want to check out
    TWiki:Plugins/GenHTMLAddon it will "generate a directory containing rendered versions
    of a set of TWiki pages together with any attached files."
- NOTE: The opening and closing angle brackets < . . . > of an HTML tag must be on the same line, or the tag will be broken.
  - This feature allows you to enter an unclosed angle bracket as a greater than or less than symbol and have it automatically rendered as if you had entered its HTML character, <, ex: a > b
  - ◆ ♥ If you're pasting in preformatted HTML text and notice problems, check the file in a text processor with no text wrap. Also, save without hard line breaks on text wrap, in your HTML editing program.



## **Hyperlinks**

Being able to create links without any formatting required is a core TWiki feature, made possible with WikiWords. New TWiki linking rules are a simple extension of the syntax that provide a new set of flexible options.

#### **Internal Links**

- GoodStyle is a WikiWord that links to the GoodStyle topic located in the current TWiki web.
- NotExistingYet? is a topic waiting to be written. Create the topic by clicking on the ?. (Try clicking, but then, *Cancel* creating the topic would wreck this example!)

#### **External Links**

- http://...,https://...,ftp://... and mailto:...@... are linked automatically.
- Email addresses like name@domain.com are linked automatically.
- [[Square bracket rules]] let you easily create non-WikiWord links.

## **TWikiPlugin Formatting Extensions**

Plugins provide additional text formatting capabilities and can extend the functionality of TWiki into many other areas. For example, the optional SpreadSheetPlugin lets you create a spreadsheet with the same basic notation used in TWiki tables.

Available Plugins are located in the Plugins web on TWiki.org. Currently enabled plugins on this TWiki installation, as listed by %PLUGINDESCRIPTIONS%:

- DefaultPlugin: This plugin can be used to specify some simple custom rendering rules. It also renders deprecated \*\_text\_\* as *bold italic* text.
- InterwikiPlugin: Link **ExternalSite:Page** text to external sites based on aliases defined in the InterWikis topic.

Check on current Plugin status and settings for this site in TWikiPreferences.

-- MikeMannix - 02 Dec 2001

## **TWiki Variables**

Text strings expanded on the fly to display data or system info

### **Overview**

TWikiVariables are text strings - %VARIABLE% - that expand into content whenever a page is opened. Variables are replaced by their actual values: stored data, or system info (like the date, or the current user). There are predefined variables, and Preference variables that you set. You can also define custom variables, with new names and values.

### **Predefined Variables**

Most predefined variables return values that were either defined when TWiki was installed, or taken from server info (like current username, or date and time). Many of the variables let you control how the formatted results appear.

TWiki expands the following variables (enclosed in % percent signs):

Variable:	Expanded to:
%WIKIHOMEURL%	The base script URL of TWiki, is the link of the Home icon in the upper left corner, is <b>http://bw.monitoring.it.ubs.ch</b>
%SCRIPTURL%	The script URL of TWiki, is http://svesm2.flur.zuerich.ubs.ch:8880/cgi-bin/twiki
%SCRIPTURLPATH%	The path of the script URL of TWiki, is /cgi-bin/twiki
%SCRIPTSUFFIX%	The script suffix, ex: .pl, .cgi is
%PUBURL%	The public URL of TWiki, is http://svesm2.flur.zuerich.ubs.ch:8880/pub
%PUBURLPATH%	The path of the public URL of TWiki, is /pub
%ATTACHURL%	The attachment URL of the current topic, is <a href="http://svesm2.flur.zuerich.ubs.ch:8880/pub/TWiki/TWikiVariables">http://svesm2.flur.zuerich.ubs.ch:8880/pub/TWiki/TWikiVariables</a> Example: If you attach a file you can refer to it as <a href="https://www.attachure.gif">%ATTACHURL%/image.gif</a>
%ATTACHURLPATH%	The path of the attachment URL of the current topic, is /pub/TWiki/TWikiVariables
<pre>%URLPARAM{"name"}%</pre>	Returns the value of a URL parameter. Ex: %URLPARAM{ "skin"}% returns <b>print</b> for a/view/TWiki/TWikiVariables?skin=print URL. Is <b>pdf</b>
%WIKITOOLNAME%	Name of wiki tool, is <b>TWiki</b>
%WIKIVERSION%	Wiki tool version is <b>01 Dec 2001</b>
%USERNAME%	Your login username is <b>guest</b>



%WIKINAME%		Same as %USERNAME% if not de	efined in the	
%WIKIUSERNAME%	TWikiUsers topic. Is <b>TWikiGuest</b> Your %WIKINAME% including the Admin web name. Usefull for signatures. Is <b>Admin.TWikiGuest</b>			
%MAINWEB%	The Main web containing TWikiUsers, OfficeLocations and TWikiGroups. Is <b>Admin</b>			
%TWIKIWEB%	-	The web containing all documentation and configuration of TWiki is		
%WEB%	The current web is <b>TW</b>	⁄iki		
%BASEWEB%		he includes started, e.g. the web of ne as %WEB% in case there is no inc	_	
%INCLUDINGWEB%	The web name of the to %WEB% in case there is	opic that includes the current topic no include.	. Same as	
%HOMETOPIC%	The home topic in each	n web. Is <b>WebHome</b>		
%NOTIFYTOPIC%	The notify topic in each	h web. Is <b>WebNotify</b>		
%WIKIUSERSTOPIC%	The index topic of all r	egistered users. Is TWikiUsers		
%WIKIPREFSTOPIC%	The web preferences to	opic. Is <b>TWikiPreferences</b>		
%WEBPREFSTOPIC%		opic. Is WebPreferences		
%STATISTICSTOPIC%	The web statistics topic. Is <b>WebStatistics</b>			
%TOPIC%	The current topic name, is <b>TWikiVariables</b>			
%BASETOPIC%	The name of the topic where the includes started, e.g. the first topic of nested includes. Same as %TOPIC% in case there is no include.			
%INCLUDINGTOPIC%	The name of the topic that includes the current topic. Same as %TOPIC% in case there is no include.			
%SPACEDTOPIC%	The current topic name with added spaces, for regular expression search of Ref–By, is <b>TWiki%20*Variables</b>			
%TOPICLIST{"format"}%	item. It may include va the topic name; the \$w web. Parameters are fo	The "format" defines the format of triables: The \$name variable gets eb variable gets expanded to the name, separator and web:	expanded to ame of the	
	Parameter:	Description:	Default:	
	"format"	Format of one line, may include \$name and \$web variables	"\$name"	
	format="format"	(Alternative to above)	"\$name"	
	separator=", "	line separator	"\n" (new line)	
	web="Name"	Name of web	Current web	
	topics.	* \$web.\$name"}% creates a burator=", "}% creates a comma		



Examples:		of all topics. %TOPICLIST{ " <option>\$name</option> "}% creates an option list (for drop down menus).				
### Parameter:    Parameter:		with a NOS defines the to the name \$marker	SEARCHALL=0 format of one e of the web, \$0 to marker wh	n preferweb iten qname g	rence variable. n. The \$name gets expanded	The "format" variable gets expanded to double quoted name,
#Format " Format one line, may include \$name "\$name" format " (Alternative to above)  #WEBLIST{"format"}					scription:	Default:
### Separator   ### Separator		"format	п	Format may inc	of one line, clude \$name	
<pre>comma sep list of Web, public expands to all non-hidden  Text for \$\text{marker} where item matches selection, otherwise equals ""  selection="\%WEB\%" Current value to be selected in list  Examples: \%WEBLIST\{" * [[\$\text{name}.\WebHome]]"\}\% creates a bullet of all webs. \%WEBLIST\{"" webs="Trash, public" selection="TWiki" separator=" "\}\% Dropdown of all public Webs + Trash Web, current Web highlighted.  \%GMTIME\{"format"\}\%  GM time, is Thu Jul 11 23:14:17 2002  \%GMTIME\{"format"\}\%  Formatted GM time based on time variables.  \[Variable: Unit: Example \\ \frac{Example}{Seconds} \) \%minutes minutes \[Seconds \) \%minutes minutes \[Seconds \) \%month month in ISO format Dec \%mo 2 digit month \]  12</pre>		format=	"format"	`	ative to	"\$name"
webs="public" Web, public expands to all non-hidden  Text for \$marker where item matches selection, otherwise equals ""  selection="%WEB%" Current value to be selected in list  Examples: %WEBLIST{" * [[\$name.WebHome]]"}% creates a bullet of all webs. %WEBLIST{"" webs="Trash,public" selection="TWiki" separator=""}% Dropdown of all public Webs + Trash Web, current Web highlighted.  %GMTIME% GM time, is Thu Jul 11 23:14:17 2002  %GMTIME{"format"}% Formatted GM time based on time variables.  Variable: Unit: Example Seconds Seconds Sminutes minutes \$59 \$hours hours 23 \$day day of month \$month in ISO format Dec \$mo 2 digit month \$12		separat	or=", "	line sep	arator	"\n" (new line)
marker="selected" where item matches selection, otherwise equals ""  selection="%WEB%" Current value to be selected in list  Examples: %WEBLIST{" * [[\$name.WebHome]]"}% creates a bullet of all webs. %WEBLIST{"" webs="Trash,public" selection="TWiki" separator=""}% Dropdown of all public Webs + Trash Web, current Web highlighted.  \$GMTIME% GM time, is Thu Jul 11 23:14:17 2002  Formatted GM time based on time variables.  Variable: Unit: Example \$seconds seconds 59 \$minutes minutes 59 \$hours hours 23 \$day day of month 31 \$month month in ISO format Dec \$mo 2 digit month 12	%WEBLIST{"format"}%	webs="p	ublic"	Web, p	ublic expands	"public"
Selection="%WEB%"   selected in list   Examples:   %WEBLIST{" * [[\$name.WebHome]]"}% creates a bullet of all webs.   %WEBLIST{"" webs="Trash,public"   selection="TWiki"   separator="""}% Dropdown of all public Webs + Trash Web, current Web highlighted.   %GMTIME%   GM time, is Thu Jul 11 23:14:17 2002     %GMTIME{"format"}%   Formatted GM time based on time variables.   Variable: Unit: Example		marker="selected" w		where item matches selection,		"selected"
Examples: %WEBLIST{" * [[\$name.WebHome]]"}% creates a buller of all webs. %WEBLIST{"" webs="Trash,public" selection="TWiki" separator=" "}% Dropdown of all public Webs + Trash Web, current Web highlighted. %GMTIME%  GM time, is Thu Jul 11 23:14:17 2002  Formatted GM time based on time variables.  Variable: Unit: Example  \$seconds seconds 59  \$minutes minutes 59  \$hours hours 23  \$day day of month 31  \$month month in ISO format Dec  \$mo 2 digit month 12		selecti	GA ACTION="%WER%"			section="%WEB%"
Formatted GM time based on time variables.    Variable: Unit: Example		<pre>%WEBLIST{" * [[\$name.WebHome]]"}% creates a bullet list of all webs. %WEBLIST{"" webs="Trash,public" selection="TWiki" separator=" "}% Dropdown of all</pre>				
Variable:Unit:Example\$seconds59\$minutes59\$hours23\$dayday of month31\$monthmonth in ISO formatDec\$mo2 digit month12	%GMTIME%	GM time, i	s <b>Thu Jul 11 2</b>	3:14:17	2002	
Variable:Unit:Example\$seconds59\$minutes59\$hours23\$dayday of month31\$monthmonth in ISO formatDec\$mo2 digit month12	%GMTIME{"format"}%	Formatted	GM time based	on time	variables.	
\$minutes minutes 59 \$hours hours 23 \$day day of month 31 \$month month in ISO format Dec \$mo 2 digit month 12						
\$hours hours 23 \$day day of month 31 \$month month in ISO format Dec \$mo 2 digit month 12		\$seconds	seconds		59	
\$day day of month 31 \$month month in ISO format Dec \$mo 2 digit month 12		\$minutes	minutes		59	
\$month in ISO format Dec \$mo 2 digit month 12		\$hours	hours		23	
\$mo 2 digit month 12		\$day	day of month		31	
		\$month	month in ISO	format	Dec	
\$year 4 digit year 1999		\$mo	2 digit month		12	
		\$year	4 digit year		1999	
\$ye 2 digit year 99		\$ye	2 digit year		99	
Variables can be shortened to 3 characters. Example:		Variables of	can be shortened	d to 3 ch	aracters. Exan	nple:



	%GMTIME{"\$day \$month, \$year - \$hour:\$min:\$sec"}% is 11 Jul, 2002 - 23:14:17			
%SERVERTIME%	Server time, is <b>Fri Jul 12 01:14:17 2002</b>			
	Formatted server t			
%SERVERTIME{"format"}%		Example: %SERVERTIME { " \$hou: \$min" } % is <b>01:14</b>		
%HTTP_HOST%		HTTP_HOST environment variable, is svesm2.flur.zuerich.ubs.ch:8880		
%REMOTE_ADDR%	REMOTE_ADDR	environment variable, is 161.20.73.17		
%REMOTE_PORT%	REMOTE_PORT	environment variable, is 59221		
%REMOTE_USER%	REMOTE_USER	environment variable, is		
		e to IncludeTopicsAndWebPages. Paral optional pattern="(reg-exp)".		
%INCLUDE{"page"}%	"SomeTopic"	The name of a topic located in the currely INCLUDE { "WebNotify" } %	ent web, i.e.	
	"Web.Topic"	A topic in another web, i.e. %INCLUDE { "TWiki.TWikiWebsT	able"}%	
	"http://" A full qualified URL, i %INCLUDE { "http://"		g/"}%	
%STARTINCLUDE%	If present in included topic, start to include text from this location up to the end, or up to the location of the %STOPINCLUDE% variable. A normal view of the topic shows everyting exept the %STARTINCLUDE% variable itself.			
%STOPINCLUDE%	If present in included topic, stop to include text at this location and ignore the remaining text. A normal view of the topic shows everyting exept the %STOPINCLUDE% variable itself.			
%TOC%	Table of Contents	of current topic.		
	Table of Contents. Shows a TOC that is generated automatically based on headings of a topic. Headings in WikiSyntax ("++ text") and HTML (" <h2>text<h2>") are taken into account. (But not "<h2>text</h2>", which can be used to exclude a heading from the TOC.) Parameters are topic name, web and depth:</h2></h2>			
	Parameter:	Description:	Default:	
<pre>%TOC{"SomeTopic"}%</pre>	ТОРТСМаше	topic name	Current topic	
	web="Name"	Name of web	Current web	
	lidenth="7"	Limit depth of headings shown in TOC	6	
	Examples: %TOC{ %TOC{ "TWikiD	depth="2"}%, ocumentation" web="TWiki"}	8	



	Inline search, shows a search result embedded in a topic. Parameters are the search term, web, scope, order and many more: [1]			
	Parameter:	Description:	Default:	
	"text"	Search term. (Is a regular expression or literal, depending on the regex parameter)	required	
	search="text"	(Alternative to above)	N/A	
	web="Name" web="Admin Know" web="all"	Wiki web to search: A web, a list of webs separated by whitespace, or all webs. [2]	Current web	
	scope="topic" scope="text"	Search topic name (title) or	Topic text (body)	
	order="topic" order="modified" order="editby"	Sort the results of search by the topic names, last modified time, or last editor	Sort by topic name	
	limit="all" limit="16"	Limit the number of results returned	All results	
%SEARCH{"text"}%	regex="on"	RegularExpression search	Literal search	
	reverse="on"	Reverse the direction of the search	Ascending search	
	casesensitive="on"	asesensitive="on" Case sensitive search		
	nosummary="on"	Show topic title only	Show topic summary	
	bookview="on"	BookView search, e.g. show complete topic text	Show topic summary	
	nosearch="on"	Suppress search string	Show search string	
	noheader="on"	Suppress search header <i>Topics: Changed: By:</i>	Show search header	
	nototal="on"	Do not show number of topics found	Show number	
	format=""	Flexible custom result formatting: see <i>FormattedSearch</i> for usage	Results in table	
	Example: %SEARCH{"wilescope="topic"}%	ki" web="Admin"		
%METASEARCH{}%	Special search of meta data			
	Parameter:	Description:	Default:	
		What sort of search is required? "topicmoved" if search for topic that may have been move "parent" if searcing for topic.	a a d	



		that have a specific parent i.e. its children	
	web="%WEB%"	Wiki web to search: A web, a list of webs separated by whitespace, or all webs.	required
	topic="%TOPIC%"	The topic the search relates to	required
	title="Title"	Text the is pre-pended to any search results	required
	Example: %METASEARCH{type="topicmoved" web="%WEB topic="%TOPIC%" title="This topic used to exis and was moved to: "}%, you may want to use this in WebTopicViewTemplate and WebTopicNonWikiTemplate %METASEARCH{type="parent" web="%WEB%" topic="%TOPIC%" title="Children: "}%		
%VAR{"NAME" web="Web"}%	To get %WEBBGCOLOR%	m a web other then the current one. of the Admin web write web="Admin"}%, is #FFFFC0	Example:

[1] *Note*: The search form uses identical names for input fields.

[2] *Note*: A web can be excluded from a web="all" search if you define a NOSEARCHALL=on variable in its WebPreferences.

### **Preferences Variables**

Additional variables are defined in the preferences (site-level (SL) in TWikiPreferences, web-level (WL) in WebPreferences of each web, and user level (UL) preferences in individual user topics):

Variable:	Level:	What:
%WIKIWEBMASTER%	SL	Webmaster email address (sender of email notifications), is <b>peter.klausner@systor.com</b>
%WIKIWEBLIST%	SL	List of TWiki webs (in upper right corner of topics)
%WEBTOPICLIST%	WL	Common links of web (second line of topics)
%WEBCOPYRIGHT%	SL, WL	Copyright notice (bottom right corner of topics)
%WEBBGCOLOR%	WL	Background color of web
%NOSEARCHALL%	WL	Exclude web from a web="all" search (set variable to on for hidden webs)
%NEWTOPICBGCOLOR%	SL, UL	Background color of non existing topic. ( <i>UL</i> needs authentication for topic views )
%NEWTOPICFONTCOLOR%	SL, UL	Font color of non existing topic. ( <i>UL</i> needs authentication for topic views )



%EDITBOXWIDTH%	SL, UL	Horizontal size of edit box, is <b>70</b>
%EDITBOXHEIGHT%	SL, UL	Vertical size of edit box, is 17
%RELEASEEDITLOCKCHECKBOX%	SL , UL	Default state of the "Release edit lock" (UnlockTopic) check box in preview. Checkbox is initially checked if Set  RELEASEEDITLOCKCHECKBOX = checked="checked", or unchecked if empty.  If checked, make sure to click on Edit to do more changes; do not go back in your browser to the edit page, or you risk that someone else will edit the topic at the same time! Value is:
%DONTNOTIFYCHECKBOX%	SL, UL	Default state of the "Minor Changes, Don't Notify" (DontNotify) check box in preview. Check box is initially checked if Set DONTNOTIFYCHECKBOX = checked="checked", or unchecked if empty. Value is:
%ATTACHLINKBOX%	SL, UL	Default state of the link check box in the attach file page. Check box is initially checked if value is set to CHECKED, unchecked if empty. If checked, a link is created to the attached file at the end of the topic. Value is:
%HTTP_EQUIV_ON_VIEW%	SL	http-equiv meta tags for view, rdiff, attach, search* scripts.
%HTTP_EQUIV_ON_EDIT%	SL, UL	http-equiv meta tags for edit script.
%HTTP_EQUIV_ON_PREVIEW%	SL, UL	http-equiv meta tags for preview script.
%DENYWEBCHANGE%	WL	List of users and groups who are <i>not allowed</i> to change topics in the TWiki web. (More in TWikiAccessControl)
%ALLOWWEBCHANGE%	WL	List of users and groups who are <i>allowed</i> to change topics in the TWiki web. (More in TWikiAccessControl)
%DENYTOPICCHANGE%	(any topic)	List of users and groups who are <i>not allowed</i> to change the current topic. (More in TWikiAccessControl)
%ALLOWTOPICCHANGE%	(any topic)	List of users and groups who are <i>allowed</i> to change the current topic. (More in TWikiAccessControl)
%DENYWEBRENAME%	WL	List of users and groups who are <i>not allowed</i> to rename topics in the TWiki web. (More in TWikiAccessControl)



%ALLOWWEBRENAME%	WL	List of users and groups who are <i>allowed</i> to rename topics in the TWiki web. (More in TWikiAccessControl)
%DENYTOPICRENAME%	(any topic)	List of users and groups who are <i>not allowed</i> to rename the current topic. (More in TWikiAccessControl)
%ALLOWTOPICRENAME%	(any topic)	List of users and groups who are <i>allowed</i> to rename the current topic. (More in TWikiAccessControl)

FINALPREFERENCES SL, WL List of preferences that are not allowed to be overridden by next level preferences

## **Setting Preferences**

• The syntax for Preferences variables is the same anywhere in TWiki. In Edit mode, from the start of a new line:

[6 spaces] \* [space] Set [space] VARIABLENAME [space] = [value] *Example:* 

♦ Set VARIABLENAME = value

## **Creating Custom Variables**

• You can add your own preference variables for an entire site, a single web, or a single topic, using the standard syntax. Whatever you include in your variable will be expanded on display, and treated exactly as if it had been written out. So you can place formatted text, page links, image paths.

#### Example: Create a custom logo variable

◆ To place a logo anywhere in a web by typing **%MYLOGO**%, simply define the variable on the web's WebPreferences page. You also have to upload logo.gif – this can be done by attaching a file to LogoTopic (any topic name you choose):

♦ Set MYLOGO = %PUBURL%/%MAINWEB%/LogoTopic/logo.gif

- -- PeterThoeny 13 Sep 2001
- -- MikeMannix 30 Nov 2001

## **File Attachments**

Each topic can have files attached to it, similar to an email attachment. Use your browser to upload or download a file. Attachments are stored under revision control, so uploads can never be lost, and files changes can be made with a rollback option that lets you retrieve all previous versions.



#### What Are Attachments Good For?

File Attachments can be used to create powerful groupware solutions – file sharing, document management – and for speedy Web authoring.

#### **Document Management System**

• You can use Attachments to store and retrieve documents (in any format, with associated graphics, and other media files); attach documents to specific TWiki topics; collaborate on documents with full revision control; distribute documents on a need-to-know basis using; create a central reference library that's easy to access and manage by an entire user group.

#### File Sharing

• For file sharing, FileAttachments on a series of topics can be used to quickly create a well–documented, categorized digital download center for all types of files: documents; graphics and other media; drivers and patches; applications; anything you can safely upload!

#### **Web Authoring**

- Through your Web browser, you can easily upload graphics (or sound files, or anything else you want to embed on a page) and place them anywhere in on a single page, or for use across a web, or site—wide.
  - ◆ *NOTE:* You can also add graphics any files directly, typically by FTP upload. This requires server access, and may be more convenient if a large number of files, or a particular directory location, is required. These files can't be managed using browser–based Attachment controls.

## **Uploading Files**

- To upload: Click on the *Attach* link at the bottom of each page. A form is shown where you can browse for a file and upload it. The uploaded file will show up in the File Attachment table.
  - ◆ Files of any type can be uploaded. Some files that might impose a security risk are renamed, ex: \*.php files are renamed to \*.php.txt.
  - ♦ Currently there is no file size limit besides the disk space on the server.
  - ♦ The previous upload path is retained for convenience. In case you make some changes to the local file and want to upload it, again you can copy the previous upload path into the Local file field.

## **Downloading Files**

- To download: Click on the file in the File Attachment table.
- *NOTE:* There is no access control on individual attachments. If you need this type of control, create separate topics and define access restrictions per topic.

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### **Moving Attachment Files**

An attachement can be moved between topics. To do this click *Action* on the attachment to be moved. On the control page, select the new web and topic, the click *Move*. The attachment and its version history are moved. The original location is stored as topic Meta Data.

### **Deleting Attachments**

It is not possible to delete attached files with the current TWiki implementation. However, they can be moved to another topic. You may care to have a topic *Trash.TrashAttachments* – move attachments that are no longer wanted here.

### **Linking to Attached Files**

- Once a file is attached it can be referenced in the topic. Example:
  - 1. Attach file: Sample.txt
  - 2. *Edit* topic and write text: %ATTACHURL%/Sample.txt
  - 3. *Preview* %ATTACHURL text appears as: http://svesm2.flur.zuerich.ubs.ch:8880/pub/TWiki/FileAttachment/Sample.txt, a link.
- To reference an attachment located in another topic, write text:
  - ♦ %PUBURL%/%WEB%/OtherTopic/Sample.txt (for the same web)
  - ♦ %PUBURL%/Otherweb/OtherTopic/Sample.txt (for adifferent web)
- Attached HTML files and text files can be inlined in a topic. Example:
  - 1. Attach file: Sample.txt
  - 2. *Edit* topic and write text: %INCLUDE{"%ATTACHURL%/Sample.txt"}%
    - ♦ Content of attached file is shown inlined.
    - ♦ Read more in IncludeTopicsAndWebPages.
- GIF, JPG and PNG images can be attached and shown embedded in a topic. Example:
  - 1. Attach file: Smile.gif
  - 2. *Edit* topic and write text: %ATTACHURL%/Smile.gif
  - 3. *Preview* text appears as  $\stackrel{\bigcirc}{\cup}$ , an image.

#### **File Attachment Contents Table**

Files attached to a topic are displayed in a directory table, displayed at the bottom of the page, or optionally, hidden and accessed when you click *Attach*.

Attachment:	Action:	Size:	Date:	Who:	Comment:
Sample.txt	action	30	22 Jul 2000 – 19:37	PeterThoeny	Just a sample



☑ Smile.gif ac	action	94	22 Jul 2000 – 19:38	PeterThoeny	Smiley face
----------------	--------	----	------------------------	-------------	-------------

#### **File Attachment Controls**

Clicking on an *Action* link takes you to a new page that looks like this:

Attachment:	Action:	-	Date:	Who:	Comment:	Attribute:
Sample.txt	action	30	22 Jul 2000 - 19:37	PeterThoeny	Just a sample	
Smile.gif	action	94	22 Jul 2000 - 19:38	PeterThoeny	Smiley face	

## Update attachment Sample.txt

Version:	Action:	Date:	Who:	Comment:
1.1	view	2001.08.30.09.28.56	PeterThoeny	

Previous upload: C:\DATA\Sample.txt (PeterThoeny)

Local file: Comment:

Link: Create a link to the attached file at the end of the topic.

Hide file: Hide attachment in normal topic view.

Help text ...

Topic **FileAttachment** . { | | Move attachment | Cancel }

- The first table is a list of all attachments, including their attributes. An h means the attachment is hidden, it isn't listed when viewing a topic.
- The second table is all the versions of the attachment. Click on *View* to see that version. If it's the most recent version, you'll be taken to an URL that always displays the latest version, which is usually what you want.
  - ♦ *To change the comment* on an attachment, enter a new comment and then click *Change properties*. Note that the comment listed against the specific version will not change, however the comment displayed when viewing the topic does change.
  - ◆ To hide/unhide an attachment, enable the Hide file checkbox, then click Change properties.

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### **Known Issues**

• Unlike topics, attachments are not locked during editing. As a workaround, you can change the comment to indicate an attachment file is being worked on – the comment on the specific version isn't lost, it's there when you list all versions of the attachment.

## **TWiki Forms**

Form-based input in topics, with name/value pairs stored as Meta Data variables; multiple forms per web & topic

### **Overview**

By adding form—based input to free—form content, you can structure topics with unlimited, easily searchable categories. When forms are enabled for a web and selected in a topic, the form appears in edit mode, and the contents are rendered as a table when viewing the actual page. When editing, can switch forms, if more than one is defined, or remove forms entirely. Form input values are stored as TWikiMetaData; all data is saved.

Form Templates replace TWikiCategory Tables from the 01–Dec–2000 version of TWiki.

## **Main Changes from Category Tables**

Form Templates more powerful, flexible replacement for the original TWikiCategoryTable. Data from existing category tables can be imported directly.

Form Templates	Category Tables
defined in topics	defined in templates
many forms per web	one table per web
saved as Meta Data	saved as HTML
Change & Add Form buttons	UseCategory radio button

### **Importing Category Table Data**

On upgrading from the previous TWiki, a Form Template topic has to be built for each web that used a Category Table, recreating the fields and values from the old **twikicatitems.tmpl**. The replacement Form Template must be set as the first item in the WebPreferences variable WEBFORMS. If missing, pages will display, but attempting to edit results in an error message.

The new Form Template system should work with old Category Table data with no special conversion. Data is assigned to Meta variables the first time an imported topic is edited and saved in the new system.

**NOTE:** If things aren't working correctly, there may be useful entries in data/warning.txt.

## **Defining a Form Template**

A Form Template is simply a page containing your form, defined in a table where each row is one form field.

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### **Form Template Elements**

- form template a set of fields defining a form (replaces category table definition)
  - ♦ A web can use one or more form templates.
- *form* A topic containing additional meta–data (besides the free form TEXTAREA) which categorizes the content. (replaces *category table*)
  - A topic has zero or one of the defined forms. So there are topics with a form or without.
- form field a named item in a form (replaces category item name)
- *field type* selects the INPUT type:
  - ◆ *select* drop–down menu or scrollable box
  - ◆ *checkbox* one or more checkboxes
  - ♦ checkbox+buttons one or more checkboxes, plus Set and Clear buttons
  - ◆ radio one or more radio buttons
  - ♦ *text* a one–line text field
  - ♦ textarea a text box; size is 40x10 (columns x rows)
- *field value* one or more values from a fixed set (select, checkbox, radio type) or free–form (text). (replaces *category item value*)

### **Defining a Form in One Topic**

- 1. Create a new topic with your Form name: MyForm, ExpenseReport, InfoCategory, RecordReview, whatever you need.
- 2. Create a TWiki table, with each column representing one element of an entry field: Name, Type, Size, Values, and Tooltip msessage (see sample below).
- 3. For each field, fill in a new line; for the type of field, select from the list.
- 4. Save the topic.

#### Example: WebForm from the TWiki.Know web

```
| *Name* | *Type* | *Size* | *Values* | *Tooltip message* |
| Know.TopicClassification | select | 1 | Know.NoDisclosure,
| Know.PublicSupported, Know.PublicFAQ | blah blah... |
| Know.OperatingSystem | checkbox | 3 | Know.OsHPUX, Know.OsLinux,
| Know.OsSolaris, Know.OsWin | blah blah... |
| Know.OsVersion | text | 16 | blah blah... |
```

Name	Туре	Size	Values	Tooltip message
TopicClassification	select	l I	NoDisclosure, PublicSupported, PublicFAQ	blah blah
OperatingSystem	checkbox	3	OsHPUX, OsLinux, OsSolaris, OsWin	blah blah
OsVersion	text	16		blah blah

## **Defining a Form with Multiple Topics**

The Form Template can also be defined in an alternative way by using more then one topic:

• A Form Template topic defines the Form.



• Fields that have more then one value – radio, select, checkbox – can be defined in individual field value topics.

#### Example: WebFormTemplate

♦ Know.WebFormTemplate Form main definition:

Name	Туре	Size	Values	Tooltip message
TopicClassification	select	1		blah blah
OperatingSystem	checkbox	3		blah blah
OsVersion	text	16		blah blah

♦ Know.TopicClassification field value definition:

Name	Type	Tooltip message
NoDisclosure	option	blah blah
PublicSupported	option	blah blah
PublicFAQ	option	blah blah

- *Implementation Notes:* This format allows you to define field items with or without WikiNames, depending on your needs.
  - ◆ The topic can be protected in the usual manner so that not everybody can change the form template see TWikiAccessControl
  - ◆ [[...]] links can be used for force a link, at present [[...][...]] format is not supported.
  - ♦ The "Tooltip message" column is used as a tool tip for the field name (only if field name is a WikiName) you only see the tooltip on edit.
  - ♦ The first item in the list is the default item. Alternative initial values can be given in a topic template such as WebTopicEditTemplate or using field=value or for checkboxes field=1.
  - The topic definition is not read when a topic is viewed.

## **Enabling Forms by Web**

Forms are enabled on a per web basis. The **WEBFORMS** variable in WebPreferences is optional and defines a list of possible Form Templates. Example:

- Set WEBFORMS = BugForm, FeatureForm, BookLoanForm
- With WEBFORMS enabled, an extra button is added to the edit view. If the topic doesn't have a Form, an *Add Form* button appears at the end of the topic. If a Form is present, a *Change* button appears in the top row of the Form. The buttons open a screen that enables selection of a form specified in WEBFORMS, or the *No form* option.
- A default Form Template (new topics get this default form) can be provided by creating the WebTopicEditTemplate topic in a web and adding a form to it. Initial Form values can be set



there.

- Additionally a new topic can be given a Form using the formtemplate parameter in the URL. Initial values can then be provided in the URLs or as form values:
  - ♦ other than checkboxes: name, ex: ?BugPriority=1
  - ♦ checkbox: namevalue=1, ex: ?ColourRed=1. Boxes with a tick must be specified.

## **Including Forms in New Topics**

When you create a new topic in a web that has the WEBFORMS Preferences variable set, an *Add Form* button appears at the bottom of the page. You can start all new topics with forms enabled, and pre–select a form if there's more than one available:

- 1. *Edit* the WebTopicEditTemplate topic, adding the name of an available Form.
- 2. Create a new topic to check the Form should appear with values set.
  - ♦ Click *Change* to switch or remove Forms.

A form embedded in a topic also appears in a new topic. This is done by specifying the formtemplate parameter in the URL.

## **Setting Up Multiple Form Options**

- The optional **WEBFORMS** variable defines alternative Form Templates that can be selected by pressing *Change* in edit mode.
- A Template topic can use any Form Template.
- New topics with a Form are created by simple HTML forms asking for a topic name. For example, you can have a SubmitExpenseReport topic where you can create new expense reports a SubmitVacationRequest topic and so on. These can specify the required template topic with its associated Form.

## Form Template Data Storage

The Form Template topic name, fields and values are stored as TWikiMetaData. The order of field/value pairs in the Meta Data is the same as in the Template.

- -- JohnTalintyre 16 Aug 2001
- -- MikeMannix 03 Dec 2001

# **TWiki Templates**

Definition of the templates used to render all HTML pages displayed in TWiki

### **Overview**

The new modular template system offers flexible, easy control over the layout of all TWiki pages. The master template approach groups parts that are shared by several templates – like headers and footers – in a common file. Special variables allow individual layouts to include parts from a master template – variables are mixed with regular HTML mark—up for template—specific content. Templates are used to define page layout, and also to supplydefault content for new pages.

## Major changes from the previous template system

Where the old templates were each complete HTML documents, the new templates are defined using variables to include template parts from a master file. You can now change one instance of a common element to update all occurrences; previously, every affected template had to be updated. This simplifies the conversion of templates into XHTML format, and provides a more versatile solution for templates and for TWikiSkins. The new system:

- separates a set of common template parts into a base template that is included by all of the related templates;
- defines common variables, like a standard separator (ex: "|"), in the base template;
- defines variable text in the individual templates and passes it back to the base template.

## **Functional Specifications**

- Special template directives (or preprocessor commands) are embedded in normal templates.
- Use of template directives is optional, templates work without them.
- All template preprocessing is done in &TWiki::Store::readTemplate() so that the caller simply gets an expanded template file (the same as before).
- Directives are of the form %TMPL: <key>% and %TMPL: <key>{ "attr"}%.
- Directives:
  - ♦ %TMPL: INCLUDE { "file" } %: Includes a template file. The template directory of the current web is searched first, then the templates root (twiki/templates).
  - ♦ %TMPL:DEF { "var" } %: Define a variable. Text between this and the END directive is not returned, but put into a hash for later use.
  - ♦ %TMPL: END%: Ends variable definition.
  - ♦ %TMPL:P{"var"}%: Prints a previously defined variable.
- Variables are live in a global name space, there is no parameter passing.
- Two-pass processing, so that you can use a variable before declaring it or after.
- Templates and TWikiSkins work transparently and interchangeably. For example, you can create a skin that overloads just the twiki.tmpl, like twiki.print.tmpl, that redefines the header and footer.
- NOTE: The template directives work only for templates, they do not get processed in topic text.



## **TWiki Master Template**

All common parts are defined in a master template, twiki.tmpl, that all other templates use.

Template variable:	Defines:
%TMPL:DEF{"sep"}%	" " separator
%TMPL:DEF{"htmldoctype"}%	Start of all HTML pages
%TMPL:DEF{"standardheader"}%	Standard header (ex: view, index, seach)
%TMPL:DEF{"simpleheader"}%	Simple header with reduced links (ex: edit, attach, oops)
%TMPL:DEF{"standardfooter"}%	Footer, excluding revision and copyright parts
%TMPL:DEF{"oops"}%	Skeleton of oops dialog

## **Types of Template**

There are two types of templates:

- HTML Page Templates: Defines layout of TWiki pages
- Template Topics: Defines default text when you create a new topic

### **HTML Page Templates**

TWiki uses HTML template files for all actions like topic view, edit, preview and so on. This allows you to change the look and feel of all pages by editing just some template files.

The template files are in the twiki/templates directory. As an example,

twiki/templates/view.tmpl is the template file for the twiki/bin/view script. Templates can be overloaded per web. The following search order applies:

- 1. twiki/templates/\$webName/\$scriptName.tmpl
- 2. twiki/templates/\$scriptName.tmpl

Note: \$webName is the name of the web (ex: Main), and \$scriptName is the script (ex: view).

*Note:* TWikiSkins can be defined to overload the standard templates.

Special variables are used in templates, especially in view, to display meta data.

## **Template Topics**

Template topics define the default text for new topics. There are three types of template topics:

Topic Name:	What it is:
-------------	-------------



WebTopicViewTemplate	Help text shown when you view a non existing topic.
TWeb Lonic Non Wiki Lembiate	Help text shown when you view a non existing topic that has not a WikiName.
WebTopicEditTemplate	Default text shown when you create a new topic.

All template topics are located in the TWiki web. The WebTopicEditTemplate can be overloaded. The following search order applies when you create a new topic:

- 1. The topic name specified by the templatetopic CGI parameter.
- 2. WebTopicEditTemplate in the current web.
- 3. WebTopicEditTemplate in the TWiki web.

#### **Template Topics in Action**

Here is an example for creating new topics based on a specific template topic:

• New example topic: (date format is YYYYxMMxDD)

Above form asks for a topic name. A hidden input tag of name "templatetopic" specifies the ExampleTopicTemplate as the template topic. Here is the HTML source of the form:

The "onlywikiname" parameter enforces WikiWords for topic names.

*Note:* Use can use the %WIKIUSERNAME% and %DATE% variables in your topic templates as the signature; those variables are expanded when a new topic is created. The standard topic signature is:

```
-- %WIKIUSERNAME% - %DATE%
```

## **Templates by Example**

Attached is an example of an oops base template oopsbase.tmpl and a example oops dialog oopstest.tmpl which is based on the base template. *NOTE:* This isn't the release version, just a quick, simple demo.

## Base template oopsbase.tmpl

The first line declares the delimiter variable called "sep", used to separate multiple link items. The variable can be called anywhere by writing  $TMPL:P\{"sep"\}$ %

```
%TMPL:DEF{"sep"}% | %TMPL:END%
```



```
<html>
<head>
 <title> %WIKITOOLNAME% . %WEB% . %TOPIC% %.TMPL:P{"titleaction"}%</title>
 <base href="%SCRIPTURL%/view%SCRIPTSUFFIX%/%WEB%/%TOPIC%">
 <meta name="robots" content="noindex">
</head>
<body bgcolor="#FFFFFF">
<a href="%WIKIHOMEURL%">
   <img src="%PUBURLPATH%/wikiHome.gif" border="0"></a>
  >
   <br/><b>%WIKITOOLNAME% . %WEB% . </b><font size="+2">
   <B>%TOPIC%</b> %TMPL:P{"titleaction"}%</font>
  %TMPL:P{"webaction"}%
  --- ++ %TMPL:P{"heading"}%
%TMPL:P{"message"}%
Topic <b>%TOPIC%</b> . {
     %TMPL:P{"topicaction"}%
  </body>
```

### Test template oopstest.tmpl

Each oops template basically just defines some variables and includes the base template that does the layout work.



```
[[%WEB%.%TOPIC%][OK]] %TMPL:P{"sep"}%
[[%TWIKIWEB%.TWikiRegistration][Register]] %TMPL:END%
%TMPL:INCLUDE{"oopsbase"}%
```

### Sample screen shot of oopstest.tmpl

#### With URL:

.../bin/oops/Test/TestTopic2?template=oopstest&param1=WebHome&param2=WebNotify



## Test heading

- Param1: <u>WebHome</u>
- Param2: WebNotify
- Param3:
- Param4:

Topic TestTopic2 . { Test topicaction: OK | Register }

### **Known Issues**

- A drawback of referring to a master template is that you can only test a template from within TWiki, where the include variables are resolved. In the previous system, each template is a structurally complete HTML document with a .tmpl filename extension it contains unresolved %VARIABLES%, but can still be previewed directly in a browser.
- --- PeterThoeny 23 Jul 2001
- -- MikeMannix 14 Sep 2001



## TWiki Skins

Skins overlay regular templates with alternate header/footer layouts; topic text is not affected

### **Overview**

Skins are customized TWikiTemplates files. You can use skins to change the look of a TWiki topic, for example, the layout of the header and footer. Rendered text between header and footer does *not* change. You can also use skins to define an alternate view, like a view optimized for printing.

## **Defining Skins**

Skin files are located in the twiki/templates directory and are named with the syntax: <scriptname>.<skin>.tmpl. For example, the *Printable* skin for the view template is view.print.tmpl.

## **Activating Skins**

A skin can be activated in two ways:

- Define the SKIN Preference variable in TWikiPreferences, one of the WebPreferences, or in a user TWikiGuest topic.
  - ♦ Set SKIN = print
- Add ?skin=name to the URL, for this example:
  - ♦ http://svesm2.flur.zuerich.ubs.ch:8880/cgi-bin/twiki/view/TWiki/TWikiSkins?skin=print (for the print view skin)
  - ♦ http://svesm2.flur.zuerich.ubs.ch:8880/cgi-bin/twiki/view/TWiki/TWikiSkins?skin=plain (for the plain view skin that has no header and footer)

The ?skin=name URL parameter overrides the SKIN Preference value.

-- PeterThoeny - 14 Jul 2001



## **TWiki Formatted Search Results**

Inline search feature allows flexible formatting of search result

### **Overview**

By default, the format for displaying a search result is fixed, e.g. a table with rows of topic name and topic summary. Use the format="..." parameter to specify a customized format of the search result. The string of the format parameter is typically a bullet list or table row containing variables (i.e. \*SEARCH{ "food" format="| \$topic | \$summary | " } %).

## **Syntax**

Two paramters can be used to specify a customized search result:

```
1. header="..." parameter
```

Use the header paramter to specify the header of a search result. It should correspond to the format of the format parameter. This parameter is optional. I.e.

```
header=" | *Topic:* | *Summary:* | "
```

```
2. format="..." parameter
```

Use the format paramter to specify the format of one search hit. I.e.

```
format="| $topic | $summary |"
```

Variables that can be used in the format string:

Name:	Expands To:
\$n	New line
\$web	Name of the web
\$topic	Topic name
\$locked	LOCKED flag (if any)
\$date	Time stamp of last topic update, i.e. 11 Jul 2002 - 23:14
\$isodate	Time stamp of last topic update, i.e. 2002-07-11T23:14Z
\$rev	Number of last topic revision, i.e. 1 . 4
\$wikiusername	Wiki user name of last topic update, i.e. Admin.JohnSmith
\$username	User name of last topic update, i.e. JohnSmith
\$summary	Topic summary
<pre>\$formfield(name)</pre>	The field value of a form field, i.e. \$formfield(TopicClassification) would get expanded to PublicFAQ. This applies only to topics that have a TWikiForm
<pre>\$pattern(reg-exp)</pre>	A regular expression pattern to extract some text from a topic, i.e.



```
$pattern(.*?\*.*?Email\:\s*([^\n\r]+).*) extracts the email
address from a bullet of format * Email: ....
```

**Note:** For \$pattern(reg-exp), specify a RegularExpression that scans from start to end and contains the text you want to keep in parenthesis, i.e. \$pattern(.\*?(from here.\*?to here).\*). You need to make sure that the integrity of a web page is not compromised, i.e. if you include a table make sure to include everything including the table end tag.

## **Examples**

## Bullet list showing topic name and summary

Write this:

```
%SEARCH{ "FAQ" scope="topic" nosearch="on" nototal="on" header=" *
*Topic: Summary:*" format=" * [[$topic]]: $summary" }%
```

To get this:

- Topic: Summary:
- TWikiFAQ: Frequently Asked Questions About TWiki This is a real FAQ, and also a demo of one easily implemented knowledge base solution. See how it's done, click Edit . SEARCH ...
- TWikiFaqTemplate: FAQ: Answer: Back to: NOP TWikiFAQ WIKIUSERNAME DATE
- TextFormattingFAQ: Text Formatting FAQ The most frequently asked questions about text formatting are answered. Also, TextFormattingRules contains the complete TWiki shorthand system

### Table showing form field values of topics with a form

Write this in the Know web:

```
| *Topic:* | *OperatingSystem:* | *OsVersion:* |
%SEARCH{ "[T]opicClassification.*?value=\"[P]ublicFAQ\"" scope="text"
regex="on" nosearch="on" nototal="on" format="| [[$topic]] |
$formfield(OperatingSystem) | $formfield(OsVersion) | " }%
```

To get this:

Topic:	OperatingSystem:	OsVersion:
IncorrectDllVersionW32PTH10DLL	OsWin	95/98
WinDoze95Crash	OsWin	95

## Extract some text from a topic using regular expression

Write this:



```
 $SEARCH { "\_Back to : _ TWikiFAQ" scope="text" regex="on" nosearch="on" nototal="on" header="TWiki FAQs:" format=" * $pattern(.*?FAQ\:[\n\r]*([^\n\r]+).*) [[$topic][Answer...]]" } $
```

To get this:

### TWiki FAQs:

- How do I delete or rename a topic? Answer...
- Why does the topic revision not increase when I edit a topic? Answer...
- TWiki has a GPL (GNU General Public License). What is GPL? Answer...
- I've problems with the WebSearch. There is no Search Result on any inquiry. By clicking the Index topic it's the same problem. Answer...
- What happens if two of us try to edit the same topic simultaneously? Answer...
- I would like to install TWiki on my server. Can I get the source? Answer...
- So what is this WikiWiki thing exactly? Answer...
- Everybody can edit any page, this is scary. Doesn't that lead to chaos? Answer...

-- PeterThoeny - 28 Nov 2001



## TWiki Meta Data

Additional topic data, program—generated or from TWikiForms, is stored in META variable name/value pairs

### Overview

TWikiMetaData uses META variables to store topic data that's separate from the main free—form content. This includes program—generated info like FileAttachment and topic movement data, and user—defined TWikiForms info. Use META variables to format and display Meta Data.

# **Meta Data Syntax**

- Format is the same as in TWikiVariables, except all fields have a key.
   ♦ %META: <type>{key1="value1" key2="value2" ...}%
- Order of fields within the meta variables is not defined, except that if there is a field with key name, this appears first for easier searching (note the order of the variables themselves is defined).
- Each meta variable is on one line.
- \n (new line) is represented in values by %\_N\_ and " (double-quotes) by %\_Q\_%.

### Example of Format

```
%META:TOPICINFO{version="1.6" date="976762663" author="PeterThoeny" format="1.0"}%
    text of the topic
%META:TOPICMOVED{from="Codev.OldName" to="Codev.NewName"
    by="JohnTalintyre" date="976762680"}%
%META:TOPICPARENT{name="NavigationByTopicContext"}%
%META:FILEATTACHMENT{name="Sample.txt" version="1.3" ... }%
%META:FILEATTACHMENT{name="Smile.gif" version="1.1" ... }%
%META:FILEATTACHMENT{name="Smile.gif" version="1.1" ... }%
%META:FICENT{name="WebFormTemplate"}%
%META:FICENT{name="OperatingSystem" value="OsWin"}%
%META:FICENT{name="TopicClassification" value="PublicFAQ"}%
```

# **Meta Data Specifications**

The current version of Meta Data is 1.0, with support for the following variables.

### **META:TOPICINFO**

Key	Comment	
version	Same as RCS version	
date	integer, unx time, seconds since start 1970	
author	last to change topic, is the REMOTE_USER	
format	Format of this topic, will be used for automatic format conversion	



### **META:TOPICMOVED**

This is optional, exists if topic has ever been moved. If a topic is moved more than once, only the most recent META:TOPICMOVED meta variable exists in the topic, older ones are to be found in the rcs history.

%META:TOPICMOVED{from="Codev.OldName" to="Codev.NewName" by="talintj"
date="976762680"}%

Key	Comment
from	Full name i.e. web.topic
to	Full name i.e. web.topic
by	Who did it, is the REMOTE_USER, not WikiName
date	integer, unx time, seconds since start 1970

#### Notes:

- at present version number is not supported directly, it can be inferred from the RCS history.
- there is only one META:TOPICMOVED in a topic, older move information can be found in the RCS history.

### **META:TOPICPARENT**

Key	Comment
name	The topic from which this was created, WebHome if done from Go, othewise topic where? or form used. Normally just topic, but is full web.topic format if parent is in a different Web. Renaming a Web will then only break a few of these references or they can be scanned and fixed.

### **META: FILEATTACHMENT**

Key	Comment
name	Name of file, no path. Must be unique within topic
version	Same as RCS revision
path	Full path file was loaded from
size	In bytes
date	integer, unx time, seconds since start 1970
user	the REMOTE_USER, not WikiName
comment	As supplied when file uploaded
attr	h if hidden, optional

Extra fields that are added if an attachment is moved:

Key Comment	
-------------	--



movedfrom	full topic name – web.topic
movedby	the REMOTE_USER, not WikiName
movedto	full topic name – web.topic
moveddate	integer, unx time, seconds since start 1970

### **META:FORM**

Key	Comment	
Iname	A topic name – the topic represents one of the TWikiForms. Can optionally include the web name i.e.	
	web.topic, but doesn't normally	

### **META:FIELD**

Should only be present if there is a META:FORM entry. Note that this data is used when viewing a topic, the form template definition is not read.

Key	Name	
name	Ties to entry in TWikiForms template, is title with all bar alphanumerics and . removed	
title	Full text from TWikiForms template	
value	Value user has supplied via form	

## **Recommended Sequence**

There is no absolute need for Meta Data variables to be listed in a specific order within a topic, but it makes sense to do so a couple of good reasons:

- form fields remain in the order they are defined
- the diff function output appears in a logical order

The recommended sequence is:

- META:TOPICINFO
- text of topic
- META:TOPICMOVED (optional)
- META:TOPICPARENT (optional)
- META:FILEATTACHMENT (0 or more entries)
- META:FORM (optional)
- META:FIELD (0 or more entries; FORM required)

# **Viewing Meta Data in Page Source**

When viewing a topic the **Raw Text** link can be clicked to show the text of a topic (ie: as seen when editing). This is done by adding raw=on to URL. raw=debug shows the meta data as well as the topic data, ex: debug view for this topic



# **Rendering Meta Data**

Meta Data is rendered with the %META% variable. This is mostly used in the view, preview and edit scripts.

Current support covers:

Variable usage:	Comment:
%META{"form"}%	Show form data, see TWikiForms
%META{"attachments"}%	Show attachments, exclude hidden
Options for Attachments:	
all="on"	Show ALL attachments (including hidden)
%META{"moved"}%	Details of any topic moves
%META{"parent [options]"}%	Show topic parent
Options for parent:	
dontrecurse="on"	By default recurses up tree, at some cost
prefix=""	Prefix for parents, only if there are parents; default ""
suffix=""	Suffix, only appears if there are parents; default ""
separator=""	Separator between parents, default is ">"

# **Known Issues**

At present, there is no Meta Data support for Plugins. However, the format is readily extendable and the Meta.pm code that supports the format needs only minor alteration.

- -- JohnTalintyre 29 Aug 2001
- -- MikeMannix 03 Dec 2001

# **TWiki Plugins**

Plug-in enhanced feature add-ons, with a Plugin API for developers

### **Overview**

You can add Plugins to extend TWiki's functionality, without altering the core program code. A plug-in approach lets you:

- add virtually unlimited features while keeping the main TWiki code compact and efficient;
- heavily customize an installation and still do clean updates to new versions of TWiki;
- rapidly develop new TWiki functions in Perl using the Plugin API.

Everything to do with TWiki Plugins – demos, new releases, downloads, development, general discussion – is available at TWiki.org, in the **TWiki:Plugins** web.

# **Preinstalled Plugins**

TWiki comes with three Plugins as part of the standard installation.

- *DefaultPlugin* optionally handles some legacy variables from older versions of TWiki. You can control this option from TWikiPreferences. (Perl programmers can also add rules for simple custom processing.)
- *EmptyPlugin* is a fully functional module, minus active code; it does nothing and serves as a template for new Plugin development.
- *InterwikiPlugin* is preinstalled but can be disabled or removed. Use it for shorthand linking to remote sites, ex: TWiki:Plugins expands to TWiki:Plugins on TWiki.org. You can edit the predefined set of of Wiki-related sites, and add your own.

# **Installing Plugins**

Each TWikiPlugin comes with full documentation: step-by-step installation instructions, a detailed description of any special requirements, version details, and a working example for testing.

Most Plugins can be installed in three easy steps, with no programming skills required:

- 1. *Download* the zip file containing the Plugin, documentation, and any other required files, from TWiki:Plugins.
- 2. *Distribute* the files to their proper locations unzip the zip archive in your TWiki installation directory if have a standard TWiki installation, this will distribute automatically. Otherwise, place the files according to the directory paths listed on the Plugin top in TWiki:Plugins.
- 3. *Check* the demo example on the Plugin topic: if it's working, the installation was fine!



*Special Requests:* Some Plugins need certain Perl modules to be preinstalled on the host system. Plugins may also use other resources, like graphics, other modules, applications, templates. In these cases, detailed instructions are in the Plugin documentation.

Each Plugin has a standard release page, located in the TWiki:Plugins web at TWiki.org. In addition to the documentation topic (SomePlugin), there's a separate development page.

- Doc page: Read all available info about the Plugin; download the attached distribution files.
- *Dev page:* Post feature requests, bug reports and general dev comments; topic title ends in Dev (SomePluginDev).
- *User support:* Post installation, how to use type questions (and answers, if you have them) in the TWiki:Support web.

### **On-Site Pretesting**

To test new Plugins on your installation before making them public, you may want to use one of these two approaches:

- *Method 1:* Safely test on—the—fly by creating separate Production and Test branches in your live TWiki installation.
  - ◆ *Duplicate* the twiki/bin and twiki/lib directories for the Test version, adjusting the paths in the new lib/TWiki.cfg, the twiki/data; the twiki/templates and twiki/pub directories are shared.
  - ♦ *Test* Plugins and other new features in the Test installation until you're satisfied.
    - ♦ ⚠ If you modify topics using the new features, live users will likely see unfamiliar new META tags showing up on their pages to avoid this, create and edit test–only topics to try out new features.
  - ◆ *Copy* the modified files to the Production installation. You can update a TWiki installation live and users won't even notice.
- *Method 2:* List the Plugin under Test in the DISABLEDPLUGINS variable in TWikiPreferences. Redefine the DISABLEDPLUGINS variable in the Test web and do the testing there.

# **Managing Plugins**

When you finish installing a Plugin, you should be able to read the user instructions and go. In fact, some Plugins require additional settings or offer extra options that you have to select. Also, you may want to make a Plugin available only in certain webs, or temporarily disable it. And may want to list all available Plugins in certain topics. You can handle all of these management tasks with simple procedures.

## **Setting Preferences**

Installed Plugins can be *toggled on or off*, site—wide or by web, through TWikiPreferences and individual WebPreferences:



- All Plugin modules present in the lib/TWiki/Plugins directory are activated automatically unless disabled by the DISABLEDPLUGINS Preferences variable in TWikiPreferences. You can optionally list the installed Plugins in the INSTALLEDPLUGINS Preferences variable. This is useful to define the sequence of Plugin execution, or to specify other webs than the TWiki web for the Plugin topics. Settings in TWikiPreferences are:
  - ♦ Set INSTALLEDPLUGINS = DefaultPlugin, ...
  - ◆ Set DISABLEDPLUGINS = EmptyPlugin, ...

**Plugin execution order** in TWiki is determined by searching Plugin topics in a specific sequence: First, full web.topicname name, if specified in INSTALLEDPLUGINS; next, the TWiki web is searched; and finally, the current web.

*Plugin-specific settings* are done in individual Plugin topics. Two settings are standard for each Plugin:

- 1. One line description, used to form the bullets describing the Plugins in the TextFormattingRules topic:
  - ♦ Set SHORTDESCRIPTION = Blah blah woof woof.
- 2. Debug Plugin, output can be seen in data/debug.txt. Set to 0=off or 1=on:
  - ♦ Set DEBUG = 0
- The settings can be retrieved as Preferences variables like %<pluginname>\_<var>%, ex: %DEFAULTPLUGIN\_SHORTDESCRIPTION% shows the description of the DefaultPlugin.

### **Listing Active Plugins**

Plugin status variables let you list all active Plugins wherever needed. There are two list formats:

- The %ACTIVATEDPLUGINS% variable lists activated Plugins by name. (This variable is displayed in TWikiPreferences for debugging use.)
- The %PLUGINDESCRIPTIONS% variable displays a bullet list with a one-line description of each active Plugins. This variable is based on the %<plugin>\_SHORTDESCRIPTION% Preferences variables of individual topics and is shown in TextFormattingRules.

### DEMO: Automatically List Active Plugins Using Variables

Using %ACTIVATEDPLUGINS%:

On this TWiki site, the active Plugins are: DefaultPlugin, InterwikiPlugin.

Using %PLUGINDESCRIPTIONS%:

You can use any of these active TWiki Plugins:

- ◆ DefaultPlugin: This plugin can be used to specify some simple custom rendering rules. It also renders deprecated \*\_text\_\* as *bold italic* text.
- ♦ InterwikiPlugin: Link ExternalSite: Page text to external sites based on aliases defined in the InterWikis topic.

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# The TWiki Plugin API

The Application Programming Interface (API) for TWikiPlugins provides the specifications for hooking into the core TWiki code from your external Perl Plugin module. The Plugin API is new to the Production version of TWiki with the 01–Sep–2001 release.

### **Available Core Functions**

The lib/TWiki/Func.pm implements ALL official Plugin functions. Plugins should ONLY use functions published in this module.

If you use functions not in Func.pm, you run the risk of creating security holes. Also, your Plugin will likely break and require updating when you upgrade to a new version of TWiki.

• For best performance, enable only the functions you really need. NOTE: outsidePREHandler and insidePREHandler are particularly expensive.

### **Predefined Hooks**

In addition to TWiki core functions, Plugins can use *predefined hooks*, or *call backs*, listed in the lib/TWiki/Plugins/EmptyPlugin.pm module.

• All but the initPlugin are disabled. To enable a call back, remove DISABLE from the function name.

## **Plugin Version Detection**

To eliminate the incompatibility problems bound to arise from active open Plugin development, a Plugin versioning system and an API GetVersion detection routine are provided for automatic compatibility checking.

- All modules require a \$VERSION='0.000' variable, beginning at 1.000.
- The initPlugin handler should check all dependencies and return TRUE if the initialization is OK or FALSE if something went wrong.
  - ♦ The Plugin initialization code does not register a Plugin that returns FALSE (or that has no initPlugin handler).
- \$VERSION='1.000' is the current setting in TWiki::Plugins.pm and in the preinstalled system Plugins (DefaultPlugin, EmptyPlugin, InterwikiPlugin).

# **Creating Plugins**

With a reasonable knowledge of the Perl scripting language, you can create new Plugins or modify and extend existing ones. Basic plug—in architecture uses an Application Programming Interface (API), a set of software instructions that allow external code to interact with the main program. The TWiki Plugin API Plugins by



providing a programming interface for TWiki.

## The DefaultPlugin Alternative

• *DefaultPlugin* can handle some outdated TWiki variables, found, for example, in sites recently updated from an old version. Settings are in DefaultPlugin topic. You can also add your own simple custom processing rules here, though in all but very simple cases, writing a new Plugin is preferable.

## **Anatomy of a Plugin**

A basic TWiki Plugin consists of two elements:

- a Perl module, ex: MyFirstPlugin.pm
- a documentation topic, ex: MyFirstPlugin.txt

The Perl module can be a block of code that connects with TWiki alone, or it can include other elements, like other Perl modules (including other Plugins), graphics, TWiki templates, external applications (ex: a Java applet), or just about anything else it can call. In particular, files that should be web—accessible (graphics, Java applets ...) are best placed as attachments of the MyFirstPlugin topic. Other needed Perl code is best placed in a lib/TWiki/Plugins/MyFirstPlugin/ directory.

The Plugin API handles the details of connecting your Perl module with main TWiki code. When you're familiar with the Plugin API, you're ready to develop Plugins.

## **Creating the Perl Module**

Copy file lib/TWiki/Plugins/EmptyPlugin.pm to <name>Plugin.pm. EmptyPlugin.pm contains no executable code, so it does nothing, but it's ready to be used. Customize it. Refer to the Plugin API specs for more information.

## **Writing the Documentation Topic**

The Plugin documentation topic contains usage instructions and version details. It serves the Plugin files as FileAttachments for downloading. (The doc topic is also included *in* the distribution package.) To create a documentation topic:

- 1. *Copy* the Plugin topic template from EmptyPlugin. To copy the text, go to the page and:
  - ♦ click Edit
  - ♦ select all in the Edit box & copy
  - ♦ Cancel the edit
  - paste & save as a text file or new topic on your site
- 2. *Customize* the template for your Plugin; you'll probably want to post a working version on your local TWiki site.
- 3. Save your topic as a text file, for use in packaging and publishing your Plugin.



### **OUTLINE:** Doc Topic Contents

Check EmptyPlugin on TWiki.org for the latest Plugin doc topic template. Here's a quick overview of what's covered:

**Syntax Rules:** <Describe any special text formatting that will be rendered.>"

MyFirstPlugin Settings: <Description and settings for custom Plugin %VARIABLES%, and those required by TWiki.>"

◆ Plugins Preferences <If user settings are needed, explain... Entering values works exactly like TWikiPreferences and WebPreferences: six (6) spaces and then:>"
◊ Set <EXAMPLE = value added>

**How-to Instructions:** <Step-by-step set-up guide, user help, whatever it takes to install and run, goes here.>"

**Test Example:** <Include an example of the Plugin in action: if it works, the installation was a success!>"

**Plugin Info:** <Version, credits, history, requirements – entered in a form, displayed as a table. Both are automatically generated when you create or edit a page in the TWiki:Plugins web.>"

## **Packaging for Distribution**

A minimum Plugin release consists of a Perl module with a WikiName that ends in Plugin, ex: MyFirstPlugin.pm, and a documentation page with the same name(MyFirstPlugin.txt).

- 1. Distribute the Plugin files in a directory structure that mirrors TWiki. If your Plugin uses additional files, include them ALL:
  - ♦ lib/TWiki/Plugins/MyFirstPlugin.pm
  - ♦ data/TWiki/MyFirstPlugin.txt
  - ◆ pub/TWiki/MyFirstPlugin/uparrow.gif [a required graphic]
- 2. Create a zip archive with the Plugin name (MyFirstPlugin.zip) and add the entire directory structure from Step 1. The archive should look like this:
  - ♦ lib/TWiki/Plugins/MyFirstPlugin.pm
  - ♦ data/TWiki/MyFirstPlugin.txt
  - ♦ pub/TWiki/MyFirstPlugin/uparrow.gif

## **Publishing for Public Use**

You can release your tested, packaged Plugin to the TWiki community through the TWiki:Plugins web. All Plugins submitted to TWiki.org are available for download and further development in TWiki:Plugins. Publish your Plugin in three steps:

- 1. *Post* the Plugin documentation topic in the TWiki:Plugins web:
  - ♦ create a new topic using the Plugin name, ex: MyFirstPlugin.txt



- ♦ paste in the topic text from Creating Plugin Documentation and save
- 2. Attach the distribution zip file to the topic, ex: MyFirstPlugin.zip
- 3. *Link* from the doc page to a new, blank page named after the Plugin, and ending in Dev, ex: MyFirstPluginDev. This is the discussion page for future development. (User support for Plugins is handled in TWiki:Support.)
- -- AndreaSterbini 29 May 2001
- -- PeterThoeny 14 Sep 2001
- -- MikeMannix 03 Dec 2001



# **TWikiSiteTools**

Utilities for searching, navigation, and monitoring site activity

## **Overview**

TWikiSiteTools include utilities for navigating, searching and keeping up with site activity. Preferences can be configured by web or site—wide. You are currently in the *TWiki* web. In particular, TWiki provides two highly configurable, automated site monitoring tools, *WebNotify*, to email alerts when topics are edited, and *WebStats*, to generate detailed activity reports.

# **WebNotify Recent Changes Alert**

Each TWiki web has an automatic email alert service that sends a list of recent changes on a preset schedule, like once a day. Users can subscribe and unsubscribe using WebNotify in each web. The Perl script mailnotify is called by a deamon in regular intervals. The script sends an automated email to subscribed users if topics were changed in a web within last interval.

• You can create a WebNotify using TWikiVariables with **%NOTIFYTOPIC%** 

## **Configuring Outgoing Mail**

TWiki will use the **Net::SMTP** module if it is installed on your system. Set this with the **SMTPMAILHOST** variable in TWikiPreferences.

You can use an external mail program, like **sendmail**, if the Net::SMTP module is not installed. Set the program path in **\$mailProgram** in **TWiki.cfg**.

- Net::SMTP can be easily disabled (ex: if there is an installation error) by setting **SMTPMAILHOST** in TWikiPreferences to an empty value.
- You can set a separate **SMTPSENDERHOST** variable to define the mail sender host (some SMTP installations require this).

## **Setting the Automatic Email Schedule**

For Unix platforms: Edit the cron table so that mailnotify is called in an interval of your choice. Please consult man crontab of how to modify the table that schedules program execution at certain intervals. Example:

```
% crontab -e
15,45 * * * * (cd ~twiki/public_html/bin; ./mailnotify -q)
```

The above line will call mailnotify at 15 minutes and 45 minutes past every hour. The -q switch suppresses all normal output.

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*For ISP installations:* Many ISPs don't allow hosted accounts direct cron access, as it's often used for things that can heavily load the server. Workaround scripts are available.

*On Windows NT/2000:* You can use a scheduled task if you have administrative privileges. *Note:* AT on an NT machine is pretty limited. Microsoft lists several third–party replacements (as of 2001–11–20, none of them free).

# **WebStatistics Site Usage Log**

You can generate a listing manually, or on an automated schedule, of visits to individual pages, on a per web basis. Compiled as a running total on a monthly basis. Includes totals for Topic Views, Topic Saves, Attachment Uploads, Most Popular Topics with number of views, and Top Contributors showing total of saves and attachment uploads. Previous months are saved.

• You can create a WebStatistics link using TWikiVariables with %STATISTICSTOPIC%

### **Configuring for Automatic Operation**

- You can automatically generate usage statistics for all webs. To enable this:
  - ◆ Make sure variable \$doLogTopicView, \$doLogTopicSave and \$doLogTopicUpload in TWiki.cfg are set. This will generate log entries in file twiki/data/log<date>.txt.
  - ♦ The WebStatistics topic must be present in all webs where you want to have statistics. You can use the topic in the Main web as a template.
  - ♦ Call the twiki/bin/statistics script from a cron job, once a day is recommended. This will update the WebStatistics topics in all webs.
  - ♦ Attention: The script must run as the same user as the CGI scripts are running, which is user nobody on most systems. Example crontab entry:

```
0 0 * * * (cd /path/to/TWiki/bin; ./statistics >/dev/null
2>&1)
```

◆ There is a workaround in case you can't run the script as user nobody: Run the utility twiki/bin/geturl in your cron job and specify the URL of the twiki/bin/statistics script as a parameter. Example:
0 0 \* \* \* (cd /path/to/TWiki/bin; ./geturl mydomain.com /urlpath/to/TWiki/bin/statistics >/dev/null 2>&1)

## **Generating Statistics Manually by URL**

- The twiki/bin/statistics script can also be executed as a CGI script, just enter the URL in your browser. Examples:
  - ♦ Update current month for all webs:
    - http://mydomain.com/twiki/bin/statistics
  - ◆ Update current month for Main web only: http://mydomain.com/twiki/bin/statistics/Main
  - ◆ Update January 2000 for Main web: http://mydomain.com/twiki/bin/statistics/Main?logdate=200001



## WebSearch

WebSearch is an extremely fast and flexible search facility, part of the core TWiki feature set. Options include:

- topic title or full-text search
- regular expressions
- search within web or site-wide
- index-style A-Z alphabetical listing sorted topic title
- many more

See also: TWikiVariables for including hard-coded searches in text.

## WebChanges

To check for the most recently edited topics while on–site, use the WebChanges link, usually located on the upper toolbar. It lists the most recently modified topics, newest first, along with the first couple of lines of the page content.

This is simply a preset SEARCH. The number of topics listed by the limit parameter.:

```
SEARCH{".*" web="TWiki" regex="on" nosearch="on" order="modified" reverse="on" limit="50"}%
```

### WebIndex

WebIndex lists all web topics in alphabetical order, with the first couple of lines of text. This is simply a preset SEARCH:

```
%SEARCH{"\.*" scope="topic" regex="on" nosearch="on"}%
```

-- MikeMannix - 01 Dec 2001



# **Managing Topics**

Browser-based rename, move, and delete for individual topics

### **Overview**

Use browser controls while viewing a topic, to change its name, move it to another TWiki web, or delete it to a hidden Trash web.

# How to Rename/Move/Delete a Topic

- 1. *Click* on [More] (bottom right of page) on the topic to be changed, then, in the new screen, on [Rename/move].
- 2. *Select* target web if other than the current web chose Trash to delete a topic
- 3. *Enter* the new topic name default is current name *NOTE:* You will be warned if there are locks or if there is a name conflict.
- 4. *Select* from the list of referring links any topics NOT to be updated with the new name (by default, all referring links will be updated).
- 5. *Click* on [Rename/Move]: the topic will be renamed and links to the topic updated as requested.
  - ♦ If any of the referring pages are locked then they will be listed.
  - ♦ You can correct these later by again pressing [Rename/Move].

## **Referring Topics**

Referring topics are found using the the %SEARCH% variable, see the template searchrenameview.tmpl. First, matching topics in the current Web are listed – matches are to *topic*. Next, all Webs (including the current one) are listed that match *web.topic*. Because %SEARCH% is used, Webs marked in WebPreferences as NOSEARCHALL will not show up in the search for references to the *topic* being changed.

Changed references are kept are as short as possible, ex: topic is used in preference to web.topic.

## **About Deleting a Topic**

Deleted topics are moved to the Trash web - NOT physically erased from the server. All webs share Trash - in case of a name conflict with a topic already Trash, the user is alerted and asked to choose a new name.

# **Clearing the Trash**

The Trash web should be be cleared periodically, by archiving the contents if required (recommended), then deleting the files from the Trash directory.



# Redirecting from an Old Topic

You can use TWikiMetaData to place a command in WebTopicViewTemplate and WebTopicNonWikiTemplate that will show if a topic has moved by searching for the tag %META:TOPICMOVED{...}%. Customize something like this:

```
%<nop>METASEARCH{type="topicmoved" web="TWiki" topic="ManagingTopics"
title="This topic used to exist and was moved to: "}%
```

# **Effect of Access Settings**

Permissions affect the rename function in various ways. To rename a topic, you need both change and rename permissions. To alter refer4ing topics, you need change permission. See TWikiAccessControl for information on setting up access permissions.

### How Rename/move Works

- 1. %SEARCH%, with a special template, finds and displays all occurrences of the topic name in other topics, site—wide. These referring links are by default automatically changed to the new topic and/or web name. This includes relevant TWikiMetaData definitions.
  - User can omit one or more topics from the update list.
  - ♦ and <verbatim> are honoured no changes are made to text within these areas.
- 2. The topic is moved (if locks allow).
- 3. References are changed (locks and permissions permitting).
- 4. Any referring topics that can't be changed due to locks are listed user can change them at another time.

## **Known Limitations**

**Rename/move** in is fairly complicated due to the dynamic generation of links. Ideally, it would be possible to run the required part of rendering in a way that would allow identification of the text to be changed. Unfortunately, these hooks don't exist in TWiki at present. Instead, %SEARCH% is used with a special template to show the text to be changed, and the selected topics are then altered. One drawback is that search can show matches that will not be updated because of case differences. Other mismatches to actual rendered output are also possible as the approaches are so different.

The following shows some limitations of square bracket processing.

```
[[Old Topic]] => [[NewTopic][Old Topic]]
[[old topic]] => [[NewTopic][old topic]]
[[old t opic]] => not changed
[[OldTopic]] => [[NewTopic]]
```

```
— MikeMannix – 15 Sep 2001
```

# **Managing Webs**

Adding, renaming and deleting webs are manual operations done directly on the server

### **Overview**

Managing TWiki webs requires direct access to the installation files on the host server. There are currently no browser–based equivalents of the Rename/move/delete topic tools for working with webs.

# **Adding a New Web**

Adding new webs is quick and easy – you can have a basic web up and running in a couple of minutes:

- 1. *Create* a new directory under twiki/data/, ex: twiki/data/Newweb
  - ♦ the name has to start with a capital and *cannot* be a WikiWord
- 2. *Copy* in the contents of twiki/data/ default.

For detailed instructions, see TWiki Installation Guide: Adding a New Web.

# **Renaming or Deleting a Web**

NOTE: If you plan to rename the TWiki.Admin web, remember that TWiki stores user and group topics in %MAINWEB%, default named Main. That means, every WikiName signature — Main. SomeUserName — points to it and would need updating (unless the variable, %MAINWEB%.SomeUserName, is used throughout).

- 1. Prepare your site: Search each web for links to the target web, searching topic text for Oldwebname., including the dot so you'll find references like Oldwebname. SomeTopic.
  - ♦ Make changes as required, to Newwebname. SomeTopic or better yet, to %MAINWEB%. SomeTopic.
- 2. Edit the TWikiPreferences topic: Rename or delete the web from the WIKIWEBLIST variable.
- 3. Edit the TWikiWebsTable topic: Rename or delete the web from the table.
- 4. Login to the TWiki server, via Telnet or FTP.
- 5. Go to twiki/data and rename or remove the web directory.
- 6. Go to twiki/templates and rename or remove the web directory if present.
- 7. Go to twiki/pub and rename or remove the web directory if present.
- -- MikeMannix 14 Sep 2001



# **Appendix A: TWiki File System**

Annotated listings of files included in the 01-Sep-2001 TWiki distribution

## **Overview**

This Appendix contains directory and file listings, and individual file descriptions, for the full 01–Sep–2001 TWiki distribution package.

# **Directory Structure**

You can rename the root TWiki directory — twiki — to whatever you like by changing it in the twiki.cfg configuration file. However, to keep the current installation and future upgrades simple, you should leave the subdirectory structure intact:

Directory:	Files:	Used for:
twiki	list	Start-up info
twiki/bin	list	Perl scripts
twiki/lib	list	Configuration file, main library, Perl system modules, Plugins
twiki/pub	list	Public files (e.g. images) and FileAttachments and their RCS histories
twiki/data	list	Topic text (page content) and RCS histories
twiki/templates	list	HTML templates, used by TWiki scripts

# **File Descriptions**

A rundown of the individual files included in the current 01–Sep–2001 distribution, organized by TWiki root directories.

### Files in twiki

Application info and the current reference documentation. Full file list:

File:	Used for:
index.html	A page with a link to first launch TWiki after install
license.txt	GNU General Public License and TWiki-specific info
readme.txt	General TWiki start-up info with relevant URLs
TWikiDocumentation.html	All documentation packaged as a single page
TWikiHistory.html	TWiki development timeline



## Files in twiki/bin

Perl CGI scripts. Full file list:

File:	Used for:
.htaccess.txt	Authentication. Rename to .htaccess and customize if used
attach	Script that shows the attach file page (FileAttachment)
edit	Script to edit a topic
geturl	Script to fetch URL data
installpasswd	Script to install new password by admin
mailnotify	Script called by cron job to notify users of changes
oops	Script that shows an OK or oops dialog
passwd	Script to reset and change password
preview	Script to preview topic after edit
rdiff	Script to see differences of topics
register	Script to register new users
rename	Script to rename/move topics and move attachments
save	Script that saves a topic, called by preview
search	Script that displays search results
statistics	Script to create statistics topic
testenv	Script to test CGI environment variables
upload	Script that does file upload (FileAttachment)
view	Script to view a topic ( <i>the</i> script )
viewfile	Script to view a file attachment

## Files under twiki/lib

The new lib/TWiki/Plugins directories contain configuration, library and function files, and TWikiPlugins. *Full file list:* 

File:	Used for:
TWiki.cfg	For configuration, used by TWiki.pm
TWiki.pm	Main TWiki library
TWiki/Access.pm	Access control
TWiki/Attach.pm	Attachment handling
TWiki/Form.pm	Form handling
TWiki/Func.pm	Public functions that Plugins may use
TWiki/Meta.pm	Meta data in topics
TWiki/Net.pm	SMTP mail handling
TWiki/Plugins.pm	Plugin handling



TWiki/Prefs.pm	Preferences handling
TWiki/Search.pm	Search engine, used by wiki.pm
TIWIKI/STORE DM	Back-end storage, *.txt text file and *.txt, v RCS repository file handling
TWiki/Plugins/DefaultPlugin.pm	Handles some legacy rules
TWiki/Plugins/EmptyPlugin.pm	Empty plugin, use to create your own
TWiki/Plugins/InterwikiPlugin.pm	Use aliases as links for predefined URLs

## Files under twiki/pub

The pub directory stores data—related files, including images used by TWiki and FileAttachments. Attachments are stored in sub—directories created with the related topic name. *Partial file list:* 

File:	Used for:
favicon.ico	
twikilogo.gif	
twikilogo1.gif	
twikilogo2.gif	
twikilogo3.gif	
twikilogo4.gif	
twikilogo88x31	
wikiHome.gif	
icn/_filetypes.txt	
icn/bat.gif	
icn/bmp.gif	
	•••
TWiki/FileAttachment/Sample.txt	
TWiki/FileAttachment/Smile.gif	
TWiki/PreviewBackground/blankltgraybg.gif	
TWiki/PreviewBackground/blankwhitebg.gif	
TWiki/PreviewBackground/previewbg.gif	
TWiki/WabiSabi/wabisabi.gif	
Know/IncorrectDllVersionW32PTH10DLL/W32PTH10.DLL	

### Files under twiki/data

TWiki page data stored as individual text files. Each active web has its own subdirectory. The TWiki distribution includes four start—up webs — Main, TWiki, Know, Test — with documentation and demo content, a Trash web, and a \_default directory containing all topics required to start a new web. *Partial file list:* 



File:	Used for:
.htpasswd	Basic Authentication (htaccess) password file
debug.txt	Program messages useful for debugging
mime.types	Recognized file formats
warning.txt	Diagnostic messages for identifying problems
_default directory can be copied to empty directory when creating new Webs	
_default/.changes	Web-level record of topic changes
_default/.mailnotify	Web-level timstamp of last e-mail notification
_default/WebChanges.txt	Display most recent topic changes in web
_default/WebChanges.txt,v	Revisions history (RCS)
_default/WebHome.txt	Default web home page
_default/WebHome.txt,v	Revisions history (RCS)
_default/WebIndex.txt	Lists all topics in a web
_default/WebIndex.txt,v	Revisions history (RCS)
_default/WebNotify.txt	Subscribe/unsubscribe to web changes email alert
_default/WebNotify.txt,v	Revisions history (RCS)
_default/WebPreferences.txt	Web-level preference settings
_default/WebPreferences.txt,v	Revisions history (RCS)
_default/WebSearch.txt	Web-level search options
_default/WebSearch.txt,v	Revisions history (RCS)
_default/WebStatistics.txt	Generates web usage statistics
_default/WebStatistics.txt,v	Revisions history (RCS)

# Files in twiki/templates

Templates used to control appearance of all rendered pages. Full file list:

File:	Used for:
attach.tmpl	Attach file control screen
attachagain.tmpl	Control screen
attachnew.tmpl	Control screen
changeform.tmpl	Control screen
changes.tmpl	Displays WebChanges list of recently changed topics
edit.iejs.tmpl	Edit window with IE specific JavaScript
edit.tmpl	Main edit window
mailnotify.tmpl	Email notification
moveattachment.tmpl	Control screen
oopsaccesschange.tmpl	Error message



oopsaccessgroup.tmpl	Error message
oopsaccessrename.tmpl	Error message
oopsaccessview.tmpl	Error message
oopsauth.tmpl	Error message
oopsbadpwformat.tmpl	Error message
oopschangepasswd.tmpl	Error message
oopsempty.tmpl	Error message
oopslocked.tmpl	Error message
oopslockedrename.tmpl	Error message
oopsmissing.tmpl	Error message  Mora tonia actions massage
oopsmore.tmpl	More topic actions message
oopsmoveerr.tmpl	Error message
oopsnoformdef.tmpl	Error message
oopsnotwikiuser.tmpl	Error message
oopsnoweb.tmpl	Error message
oopspreview.tmpl	Error message
oopsregexist.tmpl	Error message
oopsregpasswd.tmpl	Error message
oopsregrequ.tmpl	Error message
oopsregthanks.tmpl	Error message
oopsregwiki.tmpl	Error message
oopsrenameerr.tmpl	Error message
oopsresetpasswd.tmpl	Error message
oopsrev.tmpl	Error message
oopssave.tmpl	Error message
oopssaveerr.tmpl	Error message
oopssendmailerr.tmpl	Error message
oopstopicexists.tmpl	Error message
oopsupload.tmpl	Error message
oopswrongpassword.tmpl	Error message
preview.tmpl	Preview Changes screen
rdiff.tmpl	Displays text changes before & after (Diffs)
register.tmpl	Registration page
registernotify.tmpl	Registration notification
rename.tmpl	Doing a new topic rename, user chooses web & topic
renamebase.tmpl	Used by other rename templates
renameconfirm.tmpl	Confirms a pre–specified rename, ex: undoing a rename
renamerefs.tmpl	Rename done, but some references not changed (topics were locked)
search.tmpl	Search screen
	<u> </u>



searchbookview.tmpl	Search results with full topic content	
searchmeta.tmpl	Search screen	
searchrenameview.tmpl	Used by rename to list references to topic being renamed	
twiki.tmpl	Base template definitions used by other templates	
view.plain.tmpl	Printable topic view with reduced header/footer	
view.print.tmpl	Topic view without header/footer	
view.tmpl	Main topic view	

# TWiki File System Snapshot

The following partial directory listings from a Linux installation show typical file permissions and ownership. This is provided for general debugging use only and isn't an exact representation of the current distribution.

### Directory twiki/bin:

```
drwxrwxr-x
              2 twiki twiki
                                4096 Sep 14 22:45
            5 twiki twiki
                              4096 Aug 3 01:57 ..
drwxrwxr-x
           1 twiki twiki 895 Aug 25 01:32 .htaccess
-rw-rw-r--
-rw-rw-r- 1 twiki twiki 782 Aug 25 01:32 .htacce-rw-rwxr-x 1 twiki twiki 4819 Sep 7 01:44 attach
                                782 Aug 25 01:32 .htaccess.txt
-rwxrwxr-x 1 twiki twiki 3381 Jul 21 18:41 changes
-rw-rwxr-x 1 twiki twiki 8056 Sep 3 22:44 edit
-rwxrwxr-x 1 twiki twiki 1736 Nov 17 2000 geturl
-rwxrwxr-x 1 twiki twiki 4481 Aug 21 19:10 installpasswd
-rwxrwxr-x 1 twiki twiki 5829 Aug 21 22:03 mailnotify
-rwxrwxr-x 1 twiki twiki 4512 Aug 25 22:10 makedistrib
-rw-rwxr-x 1 twiki twiki 2254 Aug 21 19:25 oops
-rwxrwxr-x 1 twiki twiki 6399 Aug 22 18:31 passwd
-rw-rwxr-x 1 twiki twiki 5315 Sep 3 22:45 preview
-rwxrwxr-x 1 twiki twiki 8946 Sep 8 18:35 rdiff
-rw-rwxr-x 1 twiki twiki 9199 Aug 25 21:02 register
-rwxrwxr-x 1 twiki twiki 13481 Sep 7 21:17 rename
            1 twiki twiki 4645 Sep 7 01:44 save
1 twiki twiki 4166 Jul 21 18:45 search
-rw-rwxr-x
-rwxrwxr-x
            1 twiki twiki 10006 Sep 7 01:42 statistics
1 twiki twiki 9356 Aug 31 10:04 testenv
-rw-rwxr-x
-rwxrwxr-x
-rw-rwxr-x 1 twiki twiki 13782 Aug 21 22:17 upload
-rwxrwxr-x 1 twiki twiki 10164 Sep 8 18:24 view
-rw-rwxr-x 1 twiki twiki 2773 Sep 13 17:21 viewfile
```

### Directory twiki/templates/:

```
2 twiki twiki
                                  4096 Sep 8 00:47 .
drwxrwxr-x
             4 twiki twiki 4096 Sep 10 23:21 ..
drwxrwxr-x
               1 twiki twiki 2573 Aug 31 13:06 attach.tmpl
-rw-rw-r--
              1 twiki twiki 1604 Aug 3 14:52 attachagain.tmpl
-rw-rw-r--
              1 twiki twiki
                                    449 Aug 3 14:47 attachnew.tmpl
-rw-rw-r--
               1 twiki twiki 1309 Sep 3 22:47 changeform.tmpl
-rw-rw-r--
               1 twiki twiki
                                   1619 Aug 31 13:16 changes.tmpl
-rw-rw-r--
              1 twiki twiki 11842 Sep 10 19:00 edit.iejs.tmpl
1 twiki twiki 2603 Sep 3 22:48 edit.tmpl
1 twiki twiki 981 May 28 20:14 mailnotify.tmpl
1 twiki twiki 1499 Aug 31 13:16 moveattachment.tmpl
-rw-rw-r--
-rw-rw-r--
-rw-rw-r--
-rw-rw-r--
```



```
570 Aug 1 01:24 oopsaccesschange.tmpl
-rw-rw-r-- 1 twiki twiki
-rw-rw-r-- 1 twiki twiki
                                                      586 Aug 1 01:24 oopsaccessgroup.tmpl
-rw-rw-r-- 1 twiki twiki 573 Aug 1 01:47 oopsaccessrename.tmpl
-rw-rw-r-- 1 twiki twiki
                                                      573 Aug 1 01:24 oopsaccessview.tmpl
-rw-rw-r-- 1 twiki twiki 1014 Aug 1 01:25 oopsauth.tmpl
-rw-rw-r-- 1 twiki twiki 405 Aug 1 01:49 oopsbadpwformat.tmpl
-rw-rw-r-- 1 twiki twiki
                                                       344 Jul 31 10:16 oopschangepasswd.tmpl
-rw-rw-r-- 1 twiki twiki 624 Jul 31 02:09 oopsempty.tmpl
                                                      918 Jul 31 02:20 oopslocked.tmpl
-rw-rw-r-- 1 twiki twiki

        -rw-rw-r--
        1 twiki twiki
        918 Jul 31 02:20 oopslocked.tmpl

        -rw-rw-r--
        1 twiki twiki
        590 Jul 31 10:25 oopslockedrename.tmpl

        -rw-rw-r--
        1 twiki twiki
        328 Jul 31 10:26 oopsmissing.tmpl

        -rw-rw-r--
        1 twiki twiki
        2158 Sep 13 02:03 oopsmore.tmpl

        -rw-rw-r--
        1 twiki twiki
        407 Aug 1 10:22 oopsmoveerr.tmpl

        -rw-rw-r--
        1 twiki twiki
        522 Aug 1 01:30 oopsnoformdef.tmpl

        -rw-rw-r--
        1 twiki twiki
        413 Jul 31 02:07 oopsnoweb.tmpl

        -rw-rw-r--
        1 twiki twiki
        393 Aug 1 01:32 oopsregexist.tmpl

        -rw-rw-r--
        1 twiki twiki
        462 Aug 1 01:32 oopsregexist.tmpl

        -rw-rw-r--
        1 twiki twiki
        345 Aug 1 00:52 oopsregpasswd.tmpl

-rw-rw-r-- 1 twiki twiki 345 Aug 1 00:52 oopsregpasswd.tmpl
-rw-rw-r-- 1 twiki twiki 356 Aug 1 00:53 oopsregrequ.tmpl
-rw-rw-r-- 1 twiki twiki 540 Aug 1 01:57 oopsregthanks.tmpl
-rw-rw-r-- 1 twiki twiki 679 Aug 1 01:02 oopsregwiki.tmpl
-rw-rw-r-- 1 twiki twiki 411 Aug 1 10:23 oopsrenameerr.tmpl
-rw-rw-r-- 1 twiki twiki 483 Aug 1 01:59 oopsresetpasswd.tmpl
-rw-rw-r-- 1 twiki twiki 921 Sep 7 23:47 oopsrev.tmpl
-rw-rw-r-- 1 twiki twiki 774 Aug 1 01:35 oopssave.tmpl
-rw-rw-r-- 1 twiki twiki 477 Aug 1 02:01 oopssaveerr.tmpl
-rw-rw-r-- 1 twiki twiki 452 Aug 1 01:37 oopssendmailerr.tmpl
-rw-rw-r-- 1 twiki twiki 379 Aug 1 10:23 oopstopicexists.tmpl
-rw-rw-r-- 1 twiki twiki 342 Jul 31 10:09 oopsupload.tmpl
-rw-rw-r-- 1 twiki twiki 364 Aug 1 02:05 oopswrongpassword.tmg
                                                      364 Aug 1 02:05 oopswrongpassword.tmpl
-rw-rw-r-- 1 twiki twiki 364 Aug 1 02:05 oopswrongpassword.tr
-rw-rw-r-- 1 twiki twiki 2584 Sep 3 22:49 preview.tmpl
-rw-rw-r-- 1 twiki twiki 1539 Sep 8 18:29 rdiff.tmpl
-rw-rw-r-- 1 twiki twiki 552 Jul 14 19:23 register.tmpl
-rw-rw-r-- 1 twiki twiki 151 Aug 23 16:38 registernotify.tmpl
-rw-rw-r-- 1 twiki twiki 789 Aug 8 23:32 rename.tmpl
-rw-rw-r-- 1 twiki twiki 2310 Sep 10 14:56 renamebase.tmpl
-rw-rw-r-- 1 twiki twiki 475 Aug 3 16:53 renameconfirm.tmpl
-rw-rw-r-- 1 twiki twiki 589 Aug 8 23:32 renamerefs.tmpl
-rw-rw-r-- 1 twiki twiki 1792 Aug 31 18:38 search.tmpl
-rw-rw-r-- 1 twiki twiki 1792 Aug 31 18:38 search.tmpl
-rw-rw-r-- 1 twiki twiki 1650 Aug 31 18:38 searchbookview.tmpl
-rw-rw-r-- 1 twiki twiki 149 Sep 13 02:00 searchmeta.tmpl 2044 Aug 31 18:38 searchrenameview.tmpl
-rw-rw-r-- 1 twiki twiki 2246 Aug 31 13:08 twiki.tmpl
-rw-rw-r-- 1 twiki twiki 418 Aug 31 13:07 view.plain.tmpl
                                                       826 Aug 31 13:08 view.print.tmpl
-rw-rw-r-- 1 twiki twiki
-rw-rw-r-- 1 twiki twiki 1770 Sep 8 00:32 view.tmpl
```

#### Directory twiki/data/:

```
drwxrwxr-x 8 nobody nobody 4096 Sep 7 01:04 .
drwxrwxr-x 4 nobody nobody 4096 Sep 10 23:21 ..
-rw-rw-rw-
1 twiki twiki 159 Aug 24 19:49 .htpasswd
drwxrwxr-x 2 nobody nobody 4096 Sep 9 02:45 Know
drwxrwxr-x 2 nobody nobody 4096 Sep 9 02:45 Main
drwxrwxr-x 2 nobody nobody 8192 Sep 14 23:22 TWiki
drwxrwxr-x 2 nobody nobody 4096 Sep 9 02:45 Test
drwxrwxr-x 2 nobody nobody 4096 Sep 14 12:04 Trash
```



```
drwxrwxr-x 2 nobody nobody 4096 Sep 9 02:45 _default

-rw-rw-rw-- 1 twiki twiki 0 Jul 1 02:20 debug.txt

-rw-rw-r- 1 twiki twiki 3419 Aug 13 00:15 mime.types

-rw-rw-rw-- 1 twiki twiki 0 Jul 1 02:19 warning.txt
```

#### Partial file list for twiki/data/Main:

```
drwxrwxrwx
          2 nobody nobody 4096 Aug 19 04:15 .
drwxrwxrwx 6 nobody nobody 4096 Aug 3 01:09 ...
-rw-rw-rw- 1 twiki twiki
                           3716 Aug 19 02:19 .changes
-rw-rw-rw- 1 twiki twiki
                            9 Aug 19 02:45 .mailnotify
-rw-r--r- 1 nobody nobody 358 Aug 18 17:22 OfficeLocations.txt
-r--r-- 1 nobody nobody 878 Aug 18 17:22 OfficeLocations.txt,v
-rw-r--r 1 nobody nobody 680 Aug 18 17:36 TWikiGuest.txt
-r--r-- 1 nobody nobody 1989 Aug 18 17:36 TWikiGuest.txt,v
-rw-r--r 1 nobody nobody 459 Aug 18 17:19 TWikiUsers.txt
-r--r-- 1 nobody nobody 3840 Aug 18 17:19 TWikiUsers.txt,v
-rw-r--r- 1 nobody nobody 95 Aug 19 03:06 WebChanges.txt
-r--r-- 1 nobody nobody 284 Aug 19 03:06 WebChanges.txt,v
-rw-r--r- 1 nobody nobody 1853 Aug 18 18:08 WebHome.txt
-r--r-- 1 nobody nobody 6523 Aug 18 18:08 WebHome.txt,v
```

#### Directory twiki/pub/:

```
      drwxrwxrwx
      6 nobody
      nobody
      4096 Aug
      3 01:21
      .

      drwxrwxr-x
      3 twiki
      twiki
      4096 Jun
      17 16:35
      .

      drwxrwxrwx
      3 nobody
      nobody
      4096 Jun
      17 16:35
      Know

      drwxrwxrwx
      3 nobody
      nobody
      4096 Aug
      3 01:21
      TWiki

      -rw-rw-r--
      1 twiki
      twiki
      1078 Jan
      14 2000
      favicon.ico

      drwxrwxr-x
      2 twiki
      twiki
      4096 Jun
      17 16:35
      icn

      -rw-rw-r--
      1 twiki
      twiki
      3016 Oct
      5 1999
      twikilogo.gif

      -rw-rw-r--
      1 twiki
      twiki
      5320 Oct
      5 1999
      twikilogo2.gif

      -rw-rw-r--
      1 twiki
      twiki
      6125 Oct
      5 1999
      twikilogo3.gif

      -rw-rw-r--
      1 twiki
      twiki
      6710 Oct
      5 1999
      twikilogo4.gif

      -rw-rw-r--
      1 twiki
      twiki
      3501 Sep
      14 11:57
      twikilogo8x31.gif

      -rw-rw-r--
      1 twiki
      twiki
      2877 Jun
      7 1999
      wikiHome.gif
```

#### Partial file list for twiki/pub/icn/:

```
      drwxrwxr-x
      2 twiki
      twiki
      4096 Jun 17 16:35 .

      drwxrwxrwx
      6 nobody
      nobody
      4096 Aug 3 01:21 ..

      -rw-rw-r--
      1 twiki
      twiki
      801 Mar 26 1999 _filetypes.txt

      -rw-rw-r--
      1 twiki
      twiki
      143 Mar 9 1999 bat.gif

      -rw-rw-r--
      1 twiki
      twiki
      926 Mar 9 1999 bmp.gif

      -rw-rw-r--
      1 twiki
      twiki
      141 Mar 25 1999 c.gif

      -rw-rw-r--
      1 twiki
      twiki
      144 Mar 9 1999 dll.gif

      -rw-rw-r--
      1 twiki
      twiki
      152 Mar 9 1999 doc.gif
```

- -- MikeMannix 14 Sep 2001
- -- PeterThoeny 14 Sep 2001

# **Appendix B: TWiki Development Timeline**

# 01-Dec-2001 Release (Athens)

- 25 Oct 2001 PeterThoeny
  - ♦ Added FormattedSearch to %SEARCH{}% variable for database like reporting.

## 01-Sep-2001 Release

- 30 Aug 2001 JohnTalintyre
  - ♦ Easier install for Windows, including auto detection in TWiki.cfg
- 30 Aug 2001 JohnTalintyre
  - ♦ Ability to move attachments between topics, see FileAttachments
- 21 Aug 2001 PeterThoeny
  - ♦ Convert to XHTML 1.0 function: first step to XHTML—ifying TWiki
- 26 Jun 2001 JohnTalintyre
  - ♦ Category information to forms using the TWikiMetaData format, see TWikiForms
- *07 Jun 2001* PeterThoeny
  - ♦ New topic templates as topics instead of templates. Customize by editing the topic. Retired notedited.tmpl, notext.tmpl and notwiki.tmpl templates. More in TWikiTemplates.
- 07 Jun 2001 PeterThoeny
  - ♦ New %TOPICLIST { "format" } % and %WEBLIST { "format" } % variables to get a formatted topic index and web index, respectively. More in TWikiVariables.
- *01 Jun 2001* PeterThoeny
  - ♦ New %URLPARAM{ "name"}% variable to query URL parameters. More in TWikiVariables.
- 01 Jun 2001 AndreaSterbini
  - ♦ API to extend TWiki, see TWikiPluginAPI
- 01 Jun 2001 Klaus Wriessnegger, Andrea Sterbini
  - ♦ Forms to change/reset/install passwords, see ChangePassword & ResetPassword
- 01 May 2001 AndreaSterbini
  - ♦ The TWikiAdminGroup (or other group) can be enabled as a SuperAdminGroup. Members have browser edit access to *all* locked topics.
- 01 May 2001 JohnTalintyre
  - ♦ Meta information format, see TWikiMetaData
- 01 May 2001 JohnTalintyre
  - ♦ Attachment under revision control See FileAttachment
- 01 May 2001 JohnTalintyre
  - ♦ Ability to rename/move topics, ManagingTopics
- 27 Mar 2001 PeterThoeny
  - ◆ The table syntax has been enhanced to (i) render | \*bold\* | cells as table headers, (ii) render space padded cells | center aligned | and | right aligned |, (iii) span multiple columns using | empty cells | | |. More in TextFormattingRules.
- 25 *Mar* 2001 PeterThoeny
  - ♦ Security fix Questionable files like PHP scripts (executables) and .htaccess files that are attached to a topic get a .txt suffix appended to the file name. See also



TWiki:Codev/FileAttachmentFilterSecurityAlert

- 28 Feb 2001 AndreaSterbini, PeterThoeny
  - ♦ New Wiki rule for headings, i.e. ---++ My Title; and new %TOC% variable to build a table of content from headings in a topic. More in TWikiVariables.
- 28 Feb 2001 PeterThoeny
  - ◆ New Wiki rule to specify arbitrary text for external links (i.e. [[http://TWki.org][TWiki]]) and internal links (i.e [[WikiSyntax][syntax]]). More in TWikiVariables.
- 28 Feb 2001 PeterThoeny
  - ♦ New Wiki rule for named anchors, e.g. links within a topic. Define a named anchor with #MyAnchor at the beginning of a line, and link to it with [[#MyAnchor]]. More in TWikiVariables.
- 25 Feb 2001 NicholasLee, PeterThoeny
  - ♦ Use Net::SMTP module instead of sendmail if installed.
- 01 Feb 2001 PeterThoeny
- 01 Feb 2001 PeterThoeny
  - ♦ Fixed TWiki:Codev/CreateLinkToAttachedFileBug.
- 21 Jan 2001 PeterThoeny
  - ♦ Added a "Minor change, don't notify" checkbox in preview. More in DontNotify.
- 21 Jan 2001 PeterThoeny
  - ♦ Added Bold Fixed formatting using double-equal signs, e.g. write ==Bold Fixed== to get Bold Fixed.
- 20 Jan 2001 PeterThoeny
  - ◆ Format changed of %GMTIME { " . . . " } % and %SERVERTIME { " . . . " } % variables. Format is now "\$hour:\$min" instead of "hour:min". More in TWikiVariables. *Attention:* Check your existing topics when you upgrade TWiki!
- 18 Jan 2001 PeterThoeny
  - ♦ WebChanges, WebSearch and e-mail notification indicate also the revision number of a topic (i.e. 18 Jan 2001 16:43 r1.5), or NEW for a new topic (i.e. i.e. 18 Jan 2001 16:43 NEW).
- 16 Jan 2001 PeterThoeny
  - ♦ New variable %STARTINCLUDE% and %STOPINCLUDE% variables to control what gets included of a topic. More in TWikiVariables.
- *16 Jan 2001* PeterThoeny
  - ◆ TWiki skins Define a different page layout with a customized header and footer layout, i.e. a print skin for a printable view of a topic. More in TWikiSkins and TWiki:Codev/TWikiSkins.
- 07 Jan 2001 StanleyKnutson
  - Better error handling when saving a topic.
- *05 Jan 2001* PeterThoeny
  - ♦ View authorization based on groups. Define who is allowed to see a TWiki web. More in TWikiAccessControl and TWiki:Codev/AuthenticationBasedOnGroups.
- 05 Dec 2000 PeterThoeny
  - ♦ Improved include handling. Infinite recursion of includes are prevented; new variables %BASEWEB%, %INCLUDINGWEB%, %BASETOPIC% and %INCLUDINGTOPIC% to have more control over include handling. More in TWikiVariables and TWiki:Codev/IncludeHandlingImprovements.



- 03 Dec 2000 PeterThoeny
  - ♦ New noheader="on" switch in %SEARCH{...}% to suppress table header. More in TWikiVariables.

### 01-Dec-2000 Release

- 03 Nov 2000 PeterThoeny
  - ♦ Flag \$doHidePasswdInRegistration in wikicfg.pm to hide plain text password in registration email.
- 01 Nov 2000 PeterThoeny
  - ♦ New variable %VAR { "NAME " web="Web" } % to get web specific preferences. More in TWikiVariables.
- 01 Nov 2000 PeterThoeny
  - ♦ Added a "Cancel" link in edit that releases the edit lock.
- 23 Oct 2000 PeterThoeny
  - ♦ Authorization based on groups. Define fine graned control who is allowed to change or create topics. More in TWikiAccessControl and TWiki:Codev/AuthenticationBasedOnGroups.
- 05 Oct 2000 PeterThoeny
  - ♦ Remember user by IP address so that view "knows" the user once authenticated in edit. More in TWikiUserAuthentication.
- 26 Sep 2000 AlWilliams, PeterThoeny
  - ♦ Fixed TWiki:Codev/UppercaseAttachments bug and added png image support.
- 26 Sep 2000 HaroldGottschalk, AndreaSterbini, PeterThoeny
  - ♦ Allow nesting of variables, i.e. %INCLUDE { "%TWIKIWEB%.TWikiWebsTable" }%. More in TWiki:Codev/BetterTWikiTagTemplateProcessing.
- 20 Sep 2000 ManpreetSingh
  - ♦ New -q switch in mailnotify to suppress all normal output.
- 19 Sep 2000 PeterThoeny
  - ♦ Fixed TWiki:Codev/AttachedNotificationLinksBug.
- 18 Sep 2000 ManpreetSingh, PeterThoeny
  - ♦ Added forced internal links. Write [[text formatting FAQ]] to get the link text formatting FAQ that points to topic TextFormattingFAQ.
- 19 Aug 2000 PeterThoeny
  - ◆ Ref-By link searches all webs (not just the current web.)
- 16 Aug 2000 PeterThoeny
  - ◆ New TWikiPreferences variables %HTTP\_EQUIV\_ON\_VIEW%, %HTTP\_EQUIV\_ON\_EDIT% and %HTTP\_EQUIV\_ON\_PREVIEW% that define the <meta http-equiv="..."> meta tags for the TWiki templates. This can be used for example to set a document expiration time.
- 29 Jul 2000 PeterThoeny
  - ◆ New variables %GMTIME { " . . . " } % and %SERVERTIME { " . . . " } % . More in TWikiVariables.
- 23 Jul 2000 PeterThoeny
  - ◆ Changed include syntax from %INCLUDE { "Web/TopicName.txt" } % to %INCLUDE { "Web.TopicName" } % . Legacy syntax still supported.
- 23 Jul 2000 PeterThoeny
  - BookView search allows you show a set of topics for easy printing.
- 22 Jul 2000 PeterThoeny



- ◆ More forgiving syntax for \*bold\*, *italic*, \_\_bold italic\_\_ and **fixed**, where it is not necessary anymore to have a trailing space before . , ; :?! characters.
- 22 Jul 2000 PeterThoeny
  - ♦ Split the TWiki.Main web into TWiki.Main (users, company data) and TWiki.TWiki (TWiki related documentation, registration)
- *07 Jul 2000* PeterThoeny
  - ♦ Added an "Release edit lock" checkbox in preview to let other people edit the topic immediately without the one hour lock.
- *07 Jul 2000* PeterThoeny
  - ◆ Fixed problem of losing carriage returns when editing topics with KDE KFM browser or W3M browser.
- 21 Jun 2000 PeterThoeny
  - ♦ Fixed problem that a page redirect on some server environments is not working (host name is needed in URL).
- 21 Jun 2000 CrisBailiff, PeterThoeny
  - ♦ Fixed security issue to prevent a server side %INCLUDE% of arbitrary files.
- 29 May 2000 PeterThoeny
  - ♦ New %GMTIME% variable that shows the current GM time.
- 28 May 2000 PeterThoeny
  - ♦ Lock warning shows remaining lock time in minutes.
- 15 May 2000 PeterFokkinga
  - ♦ Each topic can have its own template file. TWikiTemplatesVer1? has more.
- 02 May 2000 KevinKinnell, PeterThoeny
  - ♦ Advanced search features like search multiple webs; sort by topic name / modified time / author; limit the number of results returned. More in TWikiVariables.

# 01-May-2000 Release

- *21 Apr 2000* PeterThoeny
  - ♦ New TWikiVariables %HTTP\_HOST%, %REMOTE\_ADDR%, %REMOTE\_PORT% and %REMOTE\_USER%.
- 21 Apr 2000 JohnAltstadt, PeterThoeny
  - ◆ TWikiRegistration is done separately for Intranet use (depends on remote\_user) or Internet use (depends on .htpasswd file).
- 20 Mar 2000 PeterThoeny
  - ◆ Uploading a file (topic file attachment) will optionally create a link to the uploaded file at the end of the topic. The preference variable %ATTACHLINKBOX% controls the default state of the *link* check box in the attach file page.
- 11 Mar 2000 PeterThoeny
  - ♦ Better security with taint checking (Perl -T option)
- 25 Feb 2000 PeterThoeny
  - ♦ New preference variables %EDITBOXWIDTH% and %EDITBOXHEIGHT% to specify the edit box size.
- 25 Feb 2000 PeterThoeny
  - ◆ Edit preferences topics to set TWiki variables. There are three level of preferences Site—level (TWikiPreferences), web—level (WebPreferences in each web) and user—level preferences (for each of the TWikiUsers). With this, discontinue use of server side include of wikiwebs.inc, wikiwebtable.inc, weblist.inc, webcopyright.inc and



webcolors.inc files.

- 11 Feb 2000 PeterThoeny
  - ♦ New variable %SCRIPTSUFFIX% / \$scriptSuffix containing an optional file extension of the TWiki Perl script. Templates have been changed to use this variable. This allows you to rename the Perl script files to have a file extension like for example ".cgi".
- 11 Feb 2000 PeterThoeny
  - ♦ New variable %SCRIPTURLPATH% / \$scriptUrlPath containing the script URL without the domain name. Templates have been changed to use this variable instead of %SCRIPTURL%. This is for performance reasons.
- 07 Feb 2000 PeterThoeny
  - ◆ Changed the syntax for server side include variable from %INCLUDE: "filename.ext"% to %INCLUDE { "filename.ext" } % . (Previous syntax still supported. Change was done because of inline search syntax)
- 07 Feb 2000 PeterThoeny
  - ♦ Inline search. New variable %SEARCH{ "str" ...} % to show a search result embedded in a topic text. TWikiVariables has more on the syntax. Inline search combined with the category table feature can be used for example to create a simple bug tracking system.
- 04 Feb 2000 PeterThoeny
  - ♦ Access statistics. Each web has a WebStatistics topic that shows monthy statistics with number of topic views and changes, most popular topics, and top contributors. (It needs to be enabled, TWikiDocumentation has more.)
- 29 Jan 2000 PeterThoeny
  - ◆ Fixed bug where TWiki would not initialize correctly under certain circumstances, i.e. when running it under mod\_perl. Sub initialize in wiki.pm did not handle \$thePathInfo correctly.
- 24 Jan 2000 PeterThoeny
  - ♦ Fixed bug where an email address starting with a WikiName was rendered as an internal Wiki link instead of an email address, i.e. SomeWikiName@somewhere.test .
- 10 Jan 2000 PeterThoeny
  - ♦ No more escaping for '%' percent characters. (Number of consecutive '%' entered and displayed is identical.)
- *03 Oct 1999* PeterThoeny
  - ◆ Limit the number of revisions shown at the bottom of the topic. Example Topic TWikiHistory . { ..... Diffs r1.10 > r1.9 > r1.8 > r1.7 >... } Additional revisions can be selected by pressing the > . . . link.

# 01-Sep-1999 Release

- 31 Aug 1999 PeterThoeny
  - ♦ Fixed Y2K bug. (Date in year 2000 had wrong format.)
- 08 Aug 1999 PeterThoeny
  - ♦ New text formatting rule for creating tables. Text gets rendered as a table if enclosed in " " vertical bars. Example line as it is written and how it shows up
- 03 Aug 1999 PeterThoeny
  - Online registration of new user using web form in TWikiRegistration. Authentication of
- 22 Jul 1999 PeterThoeny



- ♦ Flags \$doLogTopic\* in wikicfg.pm to selectively log topic view, edit, save, rdiff, attach, search and changes to monthly log file.
- 21 Jul 1999 PeterThoeny
  - ♦ Flag \$doRemovePortNumber in wikicfg.pm to optionally remove the port number from the TWiki URL. Example www.some.domain:1234/twiki gets www.some.domain/twiki.
- 15 Jul 1999 PeterThoeny
  - ◆ Search path for include files in %INCLUDE: "file.inc"% variable. Search first in the current web, then in parent data directory. Useful to overload default include text in the data directory by web—specific text, like for example webcopyright.inc text.
- 07 Jul 1999 Christophe Vermeulen
  - ◆ Link a plural topic to a singular topic in case the plural topic does not exist. Example TestVersion / TestVersions, TestPolicy / TestPolicies, TestAddress / TestAddresses, TestBox / TestBoxes.

### 01-Jul-1999 Release

- 23 Jun 1999 PeterThoeny
  - ♦ New TextFormattingRules to write *bold italic* text by enclosing words with double underline characters.
- 23 Jun 1999 PeterThoeny
  - ◆ Separate wiki.pm into configuration (wikicfg.pm) and TWiki core (wiki.pm). This is to ease the upgrade of TWiki installations, it also allows customized extensions to TWiki without affecting the TWiki core.
- 21 May 1999 DavidWarman
  - ♦ Externalize copyright text at the bottom of every page into a web—specific webcopyright.inc file. This is to easily customize the copyright text.
- 20 May 1999 PeterThoeny
  - ♦ Added meta tag so that robots index only /view/ of topics, not /edit/, /attach/ e.t.c. Tag <META NAME="ROBOTS" CONTENT="NOINDEX">
- 20 May 1999 PeterThoeny
  - ♦ New variables %WIKIHOMEURL% (link when pressing the icon on the upper left corner) and %WIKITOOLNAME% (the name of the wiki tool TWiki).
- 15 Apr 1999 PeterThoeny
  - ♦ Topic locking Warn user if a topic has been edited by an *other* person within *one* hour. This is to prevent contention, e.g. simultaneous topic updates.
- 26 Mar 1999 PeterThoeny
  - File attachments Upload and download any file as a topic attachment by using the browser. FileAttachment has more.
- 26 Mar 1999 PeterThoeny
  - ♦ New variables %PUBURL% (Public directory URL) and %ATTACHURL% (URL of topic file attachment).
- 09 Feb 1999 PeterThoeny
  - ♦ New text formatting rule for creating fixed font text. Words get showns in fixed font by enclosing them in "=" equal signs. Example Writing =fixed font= will show up as fixed font.
- 09 Feb 1999 PeterThoeny
  - ♦ No new topic revision is created if the *same* person saves a topic again within *one* hour.



### • 03 Feb 1999 - PeterThoeny

♦ Possible to view complete revision history of a topic on one page. Access at the linked date in the Changes page, or the Diffs link at the bottom of each topic, e.g.

```
Topic TWikiHistory . { Edit Ref-By Diffs r1.3 > r1.2 > r1.1 } Revision r1.3 1998/11/10 01:34 by PeterThoeny
```

- 04 Jan 1999 PeterThoeny
  - ◆ Fixed bug when viewing differences between topic revisions that include HTML table tags like , >, .

### 1998 Releases

- 08 Dec 1998 PeterThoeny
  - ♦ Signature is shown below the text area when editing a topic. Use this to easily copy & paste your signature into the text.
- 07 Dec 1998 PeterThoeny
  - ◆ Possible to add a category table to a TWiki topic. This permits storing and searching for more structured information. Editing a topic shows a HTML form with the usual text area and a table with selectors, checkboxes, radio buttons and text fields. TWikiDocumentation has more on setup. The TWiki.Know web uses this category table to set classification, platform and OS version.
- 18 Nov 1998 PeterThoeny
  - ♦ Internal log of topic save actions to the file data/logYYYYMM.txt, where YYYYMM the year and month in numeric format is. Intended for auditing only, not accessible from the web.
- 10 Nov 1998 PeterThoeny
  - ♦ The email notification and the Changes topic have now a topic date that is linked. Clicking on the link will show the difference between the two most recent topic revisions.
- 10 Nov 1998 PeterThoeny
  - ♦ View differences between topic revisions. Each topic has a list of revisions (e.g. r1.3) and differences thereof (e.g. >) at the bottom

```
Topic TWikiHistory . { Edit Ref-By r1.3 > r1.2 > r1.1 } Revision r1.3 1998/11/10 01:34 by PeterThoeny
```

- 26 Oct 1998 PeterThoeny
  - ♦ Added preview of topic changes before saving the topic. This was necessary to prevent unneeded revisions.
- 26 Oct 1998 PeterThoeny
  - ♦ Added revision control using RCS. Each topic has now a list of revisions at the bottom and a revision info, e.g.

```
Topic TWikiHistory . { Edit Ref-By r1.3 r1.2 r1.1 } Revision r1.3 1998/10/26 01:34:00 by PeterThoeny
```

- 14 Oct 1998 PeterThoeny
  - ♦ Refered—By Find out which topics have a link to the current topic. Each topic has a Ref—By link for that. Note Only references from the current web are shown, not references from other webs.
- 13 Oct 1998 PeterThoeny
  - ♦ Alphabetical topic index in WebSearch.
- 24 Sep 1998 PeterThoeny
  - ♦ Corrected templates for automatic email notification so that MS Outlook can display attachment as an HTML file.



- 13 Aug 1998 PeterThoeny
  - ♦ WikiNotation allows also numbers after the AaA sequence, e.g. AaA1 is a valid WikiTopic name, but not Aa1.
- 07 Aug 1998 PeterThoeny
  - ♦ Automatic email notification when something has changed in a TWiki web. Each web has a topic WebNotify where one can subscribe and unsubscribe.
- 06 Aug 1998 PeterThoeny
  - ♦ Added server side include of files. Syntax is %INCLUDE: "filename.ext"%
- 05 Aug 1998 PeterThoeny
  - Signature and date is inserted automatically when creating a new topic.
- 04 Aug 1998 PeterThoeny
  - ◆ Separate templates for text of non existing topic and default text of new topic. (template file templates/Web/notedited.tmpl)
- *04 Aug 1998* PeterThoeny
  - ◆ Warn user if new topic name is not a valid Wiki name. (template file templates/Web/notwiki.tmpl)
- *31 Jul 1998* PeterThoeny
  - ♦ Support for quoted text with a '>' at the beginning of the line.
- 28 Jul 1998 PeterThoeny
  - ◆ Added TWiki variables, enclosed in % signs %TOPIC% (Topic name), %WEB% (web name), %SCRIPTURL% (script URL), %DATE% (current date), %WIKIWEBMASTER% (Wiki webmaster address), %WIKIVERSION% (Wiki version), %USERNAME% (user name), %WIKIUSERNAME% (Wiki user name).
- 28 Jul 1998 PeterThoeny
  - ♦ Topic WebChanges shows Wiki username instead of Intranet username, e.g. PeterThoeny instead of thoeny in case the Wiki username exists. Implementation Automatic lookup of Wiki username in topic TWikiUsers.
- 28 Jul 1998 PeterThoeny
  - ♦ Topic index. (Technically speaking a simple '.\*' search on topic names.)
- 28 Jul 1998 PeterThoeny
  - ◆ Topic WebSearch allows full text search and topic search with/without regular expressions.
- 27 Jul 1998 PeterThoeny
  - ♦ Added automatic links to topics in other TWiki webs by specifying <web name>.<topic name>, e.g. Know. WebSeach.
- 23 Jul 1998 PeterThoeny
  - Installed initial version, based on the JOS Wiki. See WikiWikiClones for details.

## **Dev Flow**

The typical TWiki development flow...

- TWiki:Codev/FeatureBrainstorming: open forum for new ideas
- TWiki:Codev/TWikiEnhancementRequests: specific detailed request
- TWiki:Codev/TWikiPlannedFeatures: accepted for future development
- TWiki:Codev/FeatureToDo: prioritized to up–next dev status
- TWiki:Codev/FeatureUnderConstruction: currently in development
- TWiki:Codev/FeatureDone: completed and implemented



- TWiki:Codev/DocRequest: request for documentation
- TWiki:Codev/DocsToDo: feature documentation pending
- TWiki:Codev/FeatureDocumented: documented feature
- TWikiDocumentation: reference manual for the latest TWiki

